

## 12/18/2025 – 25Live

- An AI assistant can help users create complex [SeriesQL](#) searches
- **Pricing Improvements**
  - Added support for multiple, non-final payment types per invoice (such as miscellaneous or deposits)
  - Reduced the number of clicks/taps required to create a [rate schedule](#)
- **Document Management Improvements**
  - New variable to show headcounts for [segmented events](#)
  - Added page setup options (including margin, font-size, page orientation) for Event, Occurrence, Organization, and Invoice (Payment) scoped documents
  - Event [variables](#) can now be referenced in the document output file name
- **Additional Fixes and Improvements**
  - If no [role](#) is selected for a new user, a default "No Role" will be auto-assigned
  - In the new [waitlisting feature](#), improved behavior when choosing to "Assign All" when there are conflicting requests on another event
  - Enabled the ability to copy text from [Event Details](#), internal notes, and comments
  - Addressed an erroneous warning that a location couldn't be reserved after moving an occurrence date
  - Ensured [tax schedule](#) values are displayed using standardized decimal place rounding across views and prevented Start Dates from displaying as "undefined"
  - Fixed issue when scrolling through multiple weeks in [Availability Weekly views](#), where events disappeared from the display
  - Made adjustments to ensure file names display correctly in [audit trails](#)
  - Resolved a problem adding a user to [masquerade](#) as another user and being unable to save your changes
  - Fixed missing formal name display within document management variable for "prefLocationsString"
  - Addressed missing [Payment Processor](#) selection after toggling between Amount and Percentage choices when sending a payment request, and improved display of controls and default values
  - Ensured the Organization value stays as set by the user after a change is made in the Event Details using [inline editing](#)
  - Fixed display problem with "FYI" and "To Do" tasks
- **01/07/2026 Patch:**
  - Eliminated erroneous blank attachments in emails triggered from [event save email scenarios](#)
  - Ensured passwords don't change when changing a user's security group in the [Series25 Group Administration](#) tool
  - Fixed permission issue with a user in a Functional Administrator security group having access to change User Defaults settings
  - Updates to the [Google Sync service](#)

