# **Managing Waitlist Requests**

#### In This Article:

- Manage Waitlist Overview
- How to Manage Waitlist Requests

### **Manage Waitlist Overview**

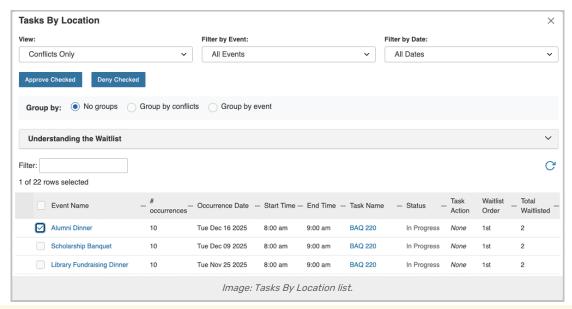
When searching for Locations, you may encounter the need to manage a waitlist of events requesting that Location. This occurs when a Location has been previously requested for at least one other event. If you have the correct permissions, you can manage the conflicting Location requests.

## How to Manage Waitlist Requests

Tap the **Manage Waitlist** button from a location availability view to open up the tasks window and view all of the conflicting requests and their queue order.



The **Tasks By Location** view shows tasks for all events that are visible in your current availability view. Thus, making an adjustment—such as updating the availability date range—will update the list accordingly.

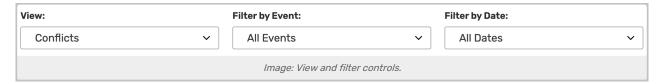




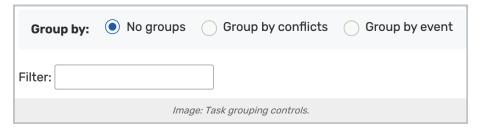
**Security Note** 

To see the **Manage Waitlist** button, your security group must have the following setting set to **Yes** in Series25 Group Administration:

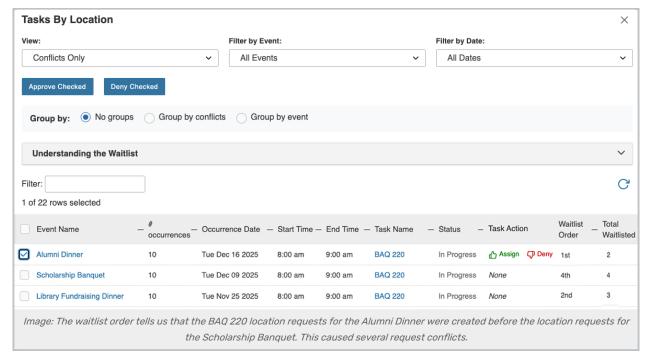
- Basic Options: 10.0 View Tasks List
- Use the **View** dropdown to show only assignment tasks, both assignment and notification tasks, or only location assignment requests that have conflicting requests.
- Select a specific event or occurrence date from the list or view all at once with the Filter by Event and Filter by Date dropdowns.



 Use the Group by buttons to group all of the events by their shared conflicts, group by individual events, or leave list items ungrouped.



Each task item shows the associated event name, the total number of occurrences for that event, the occurrence date that the task is for, the task name, interactive task actions, the Waitlist Order, and the Total Waitlisted.



The Waitlist Order column represents the position of each conflicting request in relation to the total number of

### CollegeNET Series25 Help and Customer Resources

conflicts for that location and occurrence. The date and time that a request was made determines the position, with lower numbers representing earlier requests.

The Total Waitlisted column represents the total number of requests competing for this space at this time.

The **Status** column indicates tasks that may not be actionable because they are "Pending" and waiting on actions from previous tiers.

For example (in the image above), if events "Alumni Dinner" and "Scholarship Banquet" both have a reservation request for location BAQ 220 on the same or overlapping date/time, it appears on the Tasks by Location pop-up. The BAQ 220 location was requested for "Alumni Dinner" first, which was indicated by the Waitlist Order 1st, and for "Scholarship Banquet" 4th.



#### **Note: Which Events Display**

Only tasks belonging to events present in your selected availability view will be displayed. This means that you may only see *some* of the tasks that are in a Queue Order conflict grouping. Adjust your availability view controls to see all conflicting requests.

- Click on the column headers to sort by the number of occurrences, occurrence date, task name, and queue order.
- As with <u>other task views</u>, you can select tasks and click **Approve Checked** or **Deny Checked** to make assignment changes.
- Shared locations are expected to overlap, and no conflicts will be shown when events overlap in a shared location.