Creating Events with Express Scheduling

In This Article:

Scheduling an Event with Express Scheduling



Security Note

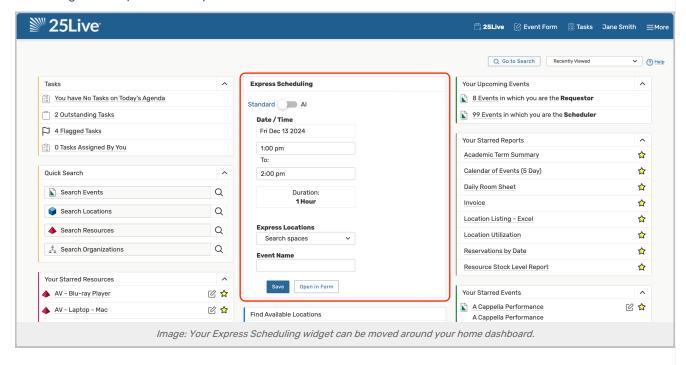
All users with permission to create events (Basic: 1.0 *Create Events* in <u>Series25 Group Administration</u>) can use Express Scheduling for a location, provided that:

- The location has been configured to allow it.
- The user has "View" Object Security permissions and "Assign" Assignment Policy permissions setup
 in Group Administration.

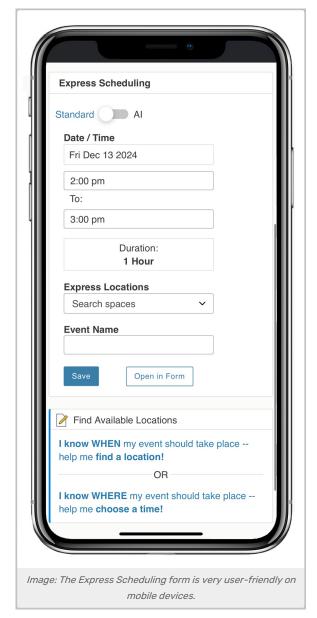
Scheduling an Event with Express Scheduling

1. Locate the Express Scheduling Widget on Your Dashboard

The Express Scheduling form is conveniently located on the home Dashboard of 25Live as a widget you can move via drag-and-drop functionality.



2. Complete the Express Scheduling Form



Standard Express Scheduling

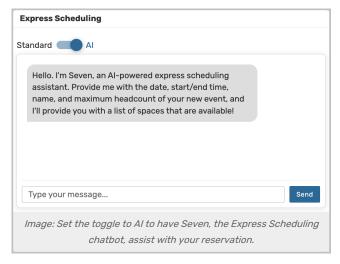
This option has you complete a short form to schedule your event.

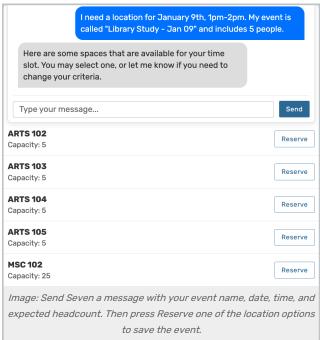
- Set the toggle to Standard
- Set the date: The date field defaults to the current date. Use the date picker if you would like to choose a different date.
 - Note About Multi-day Events: Express
 Scheduling can only be used for events that begin and end on the same day, so the end date will not be visible. Use the Event Form if you need to schedule a multi-day event.
- Set the time: This duration of the event must be within the confines of the duration setup for the location, otherwise an error message will display. If you would like to create a longer event, use the Event Form or contact your 25Live Administrator.
- Search for a space: Start typing a location name then choose a match from the resulting list. Unavailable locations do not display.
- Enter an event name: As with any event, the name of the event is required.
- Save: Press save to finalize your reservation.

Express Scheduling with AI NEW!

Using this option, Seven, the AI chatbot, will guide you through scheduling your event and offer available locations.

- · Set the toggle to Al
- Respond to Seven: with your event details: In one
 message, enter the event date, time, expected
 headcount, and event name. If an event name is not
 entered, your event will be saved with the default
 event name.
- Choose a location from the list: Select Reserve on any of the available locations to finalize your reservation.





3. Review

If you have any error messages, review the Express Scheduling form fields. If after saving you are still having trouble, review the Troubleshooting section or contact your 25Live Administrator.



Note: Use the Event Form to Complete More Details

Use the **Open Form** link at the bottom of the form to specify further details about your event. See <u>Creating</u> Events with the Event Form.



Tip: Best Practice is to Keep a Single Folder for Express Scheduling Events

We always recommend following <u>Best Practices</u> to reduce confusion with cabinets and folders, but, if you have more than one folder that the event can be saved into, a pop-up display will appear to allow the user to select which "heading" (or folder) they wish to save to.