Document Management Variables - Reference and Examples



Security Note: This Feature Requires Special Security Access

If you need access to use this feature, contact your 25Live Administrator. In the <u>Series25 Group Administration tool</u>, they can set Administrative: 4.0 Event Document Creation and Management to <u>Yes</u> to allow access for your security group.

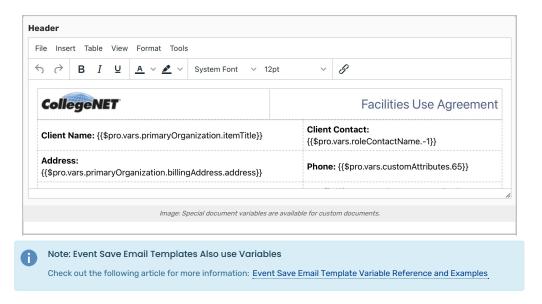
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About Document Variables

Document Management allows 25Live administrators to create custom documents (like contracts) with a header, body, and footer.

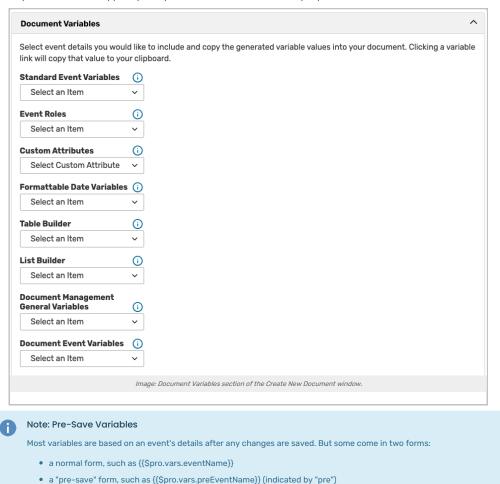
After they're created, they can be printed with events using the More Actions section in the Event Details view or included in emails.



Document Variables

The variables below are found in the Document Variables dropdown menus.

Each variable can be typed directly from the list below or selected from the expanded **Document Variables** section within the application. To find a variable, search for a data field in one of the dropdown menus and select its name. Once a variable is selected, you may click on its text to copy it to your clipboard. Paste this text into the body of your document.



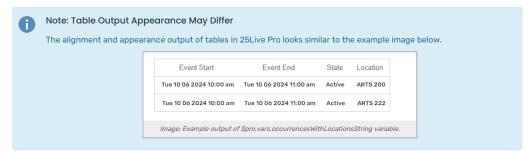
These "pre-save" variables will display event details that were in place before any changes were saved to it. These

 $variables\ can\ be\ useful\ if\ you\ want\ a\ document\ to\ reference\ previous\ information.$

Take care to distinguish between "pre-save" variables and "preference" variables, which look similar:

• Preference variables include "pref" in the name and include lists of location or resource preferences (such as appear in drafts or requests) instead of actual assignments

Standard Event Variables



Title	Variable	Example Output
Event ID	{{\$pro.vars.eventId}}	188073 Returns the system ID of the event, as seen in the event URL.
Event Link	{{\$pro.vars.eventLink}}	<a "target="_blank" href="https://25live.collegenet.com/pro/testinstance#!/home/ev">Event Details Note: Do not use the event link in the Subject field, which does not support HTML tags.
Event URL	{{\$pro.vars.eventUrl}}	https://25live.collegenet.com/pro/testinstance#!/home/event/2
Event Reference	{{\$pro.vars.eventLocator}}	2024-AAZHLW
Event Name	{{\$pro.vars.eventName}} {{\$pro.vars.preEventName}}	Test Event
Event Title	{{\$pro.vars.eventTitle}} {{\$pro.vars.preEventTitle}}	Test Title
Version Number	{{\$pro.vars.versionNumber}} {{\$pro.vars.preVersionNumber}}	Possible values: • 0: New event being created • 1: Existing event being edited
Event Type ID	{{\$pro.vars.eventTypeld}} {{\$pro.vars.preEventTypeld}}	51
Event Type Name	{{\$pro.vars.eventTypeName}} {{\$pro.vars.preEventTypeName}}	Meeting
Event Description	{{\$pro.vars.description}}	Test Description
Internal Notes	{{\$pro.vars.internalNote}}	Internal notes
Confirmation Notes	{{\$pro.vars.confirmationNote}}	Confirmation notes

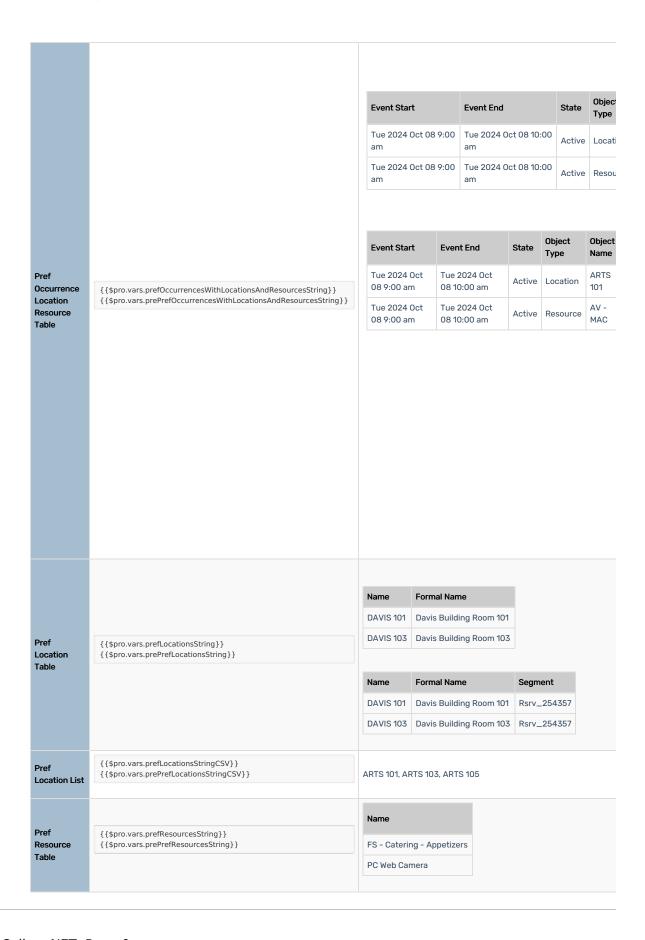
Comments	{{\$pro.vars.comment}}	Comment text
Expected Head Count	{{\$pro.vars.expectedCount}} {{\$pro.vars.preExpectedCount}}	12
Registered Head Count	{{\$pro.vars.registeredCount}} {{\$pro.vars.preRegisteredCount}}	10
Event State ID	{{\$pro.vars.state}} {{\$pro.vars.preState}}	Possible values:
Event State Name	{{\$pro.vars.stateName}} {{\$pro.vars.preStateName}}	Tentative
Requestor Email	{{\$pro.vars.requesterEmail}} {{\$pro.vars.requestorEmail}} {{\$pro.vars.preRequesterEmail}}	smith.john@school.edu Note: Both spellings of the variable are allowed.
Scheduler Email	{{\$pro.vars.schedulerEmail}} {{\$pro.vars.preSchedulerEmail}}	smith.jane@school.edu
Current Contact Name	{{\$pro.vars.currentContactName}} {{\$pro.vars.preCurrentContactName}}	Jane Smith
Primary Org	{{\$pro.vars.primaryOrganization.itemId}} {{\$pro.vars.prePrimaryOrganization.itemId}}	71
Primary Org Name	{{\$pro.vars.primaryOrganization.itemName}} {{\$pro.vars.prePrimaryOrganization.itemName}}	ATHLETICS
Primary Org Title	{{\$pro.vars.primaryOrganization.itemTitle}} {{\$pro.vars.prePrimaryOrganization.itemTitle}}	Athletics Department
Primary Org Type	{{\$pro.vars.primaryOrganization.type}} {{\$pro.vars.prePrimaryOrganization.type}}	External (For-Profit)
Primary Org Rating	{{\$pro.vars.primaryOrganization.rating}} {{\$pro.vars.prePrimaryOrganization.rating}}	Good
Primary Org Account Number	{{\$pro.vars.primaryOrganization.accountNumber}} {{\$pro.vars.prePrimaryOrganization.accountNumber}}	735
Event Creation Date	{{\$pro.vars.dates.creationDateString}} {{\$pro.vars.preDates.creationDateString}}	Wed Jan 27 2024

Event Creation Date and Time	{{\$pro.vars.dates.creationDateTimeString}} {{\$pro.vars.preDates.creationDateTimeString}}	Wed Jan 27 2024 3:10 pm
Event Creation Time	{{\$pro.vars.dates.creationTimeString}} {{\$pro.vars.preDates.creationTimeString}}	3:10 pm
Current Local Date	{{\$pro.vars.dates.currentLocalDateString}} {{\$pro.vars.preDates.currentLocalDateString}}	Wed Jan 27 2024
Current Local Date and Time	{{\$pro.vars.dates.currentLocalDateTimeString}} {{\$pro.vars.preDates.currentLocalDateTimeString}}	Wed Jan 27 2024 3:10 pm
Current Local Time	{{\$pro.vars.dates.currentLocalTimeString}} {{\$pro.vars.preDates.currentLocalTimeString}}	3:10 pm
Last Edit Date	{{\$pro.vars.dates.lastModDateString}} {{\$pro.vars.preDates.lastModDateString}}	Wed Jan 27 2024
Last Edit Date and Time	{{\$pro.vars.dates.lastModDateTimeString}} {{\$pro.vars.preDates.lastModDateTimeString}}	Wed Jan 27 2024 3:10 pm
Last Edit Time	{{\$pro.vars.dates.lastModTimeString}} {{\$pro.vars.preDates.lastModTimeString}}	3:10 pm
Setup Date	{{\$pro.vars.dates.eventSetupDateString}} {{\$pro.vars.preDates.eventSetupDateString}}	Wed Jan 27 2024
Setup Date and Time	{{\$pro.vars.dates.eventSetupDateTimeString}} {{\$pro.vars.preDates.eventSetupDateTimeString}}	Wed Jan 27 2024 3:10 pm
Setup Time	{{\$pro.vars.dates.eventSetupTimeString}} {{\$pro.vars.preDates.eventSetupTimeString}}	3:10 pm
Pre-Event Date and Time	{{\$pro.vars.dates.preEventDateTimeString}} {{\$pro.vars.preDates.preEventDateTimeString}}	Wed Jan 27 2024 3:10 pm
Pre-Event Time	{{\$pro.vars.dates.preEventTimeString}} {{\$pro.vars.preDates.preEventTimeString}}	3:10 pm
Start Date	{{\$pro.vars.dates.eventStartDateString}} {{\$pro.vars.preDates.eventStartDateString}}	Wed Jan 27 2024
Start Date and Time	{{\$pro.vars.dates.eventStartDateTimeString}} {{\$pro.vars.preDates.eventStartDateTimeString}}	Wed Jan 27 2024 3:10 pm
Start Time	{{\$pro.vars.dates.eventStartTimeString}} {{\$pro.vars.preDates.eventStartTimeString}}	3:10 pm
End Date	{{\$pro.vars.dates.eventEndDateString}} {{\$pro.vars.preDates.eventEndDateString}}	3:10 pm

End Date and Time	{{\$pro.vars.dates.eventEndDateTimeString}} {{\$pro.vars.preDates.eventEndDateTimeString}}	Wed Jan 27 2024 3:10 pm			
End Time	{{\$pro.vars.dates.eventEndTimeString}} {{\$pro.vars.preDates.eventEndTimeString}}	3:10 pm			
Post-Event Date	{{\$pro.vars.dates.postEventDateString}} {{\$pro.vars.preDates.postEventDateString}}	Wed Jan 27 2024	Wed Jan 27 2024		
Post-Event Date and Time	{{\$pro.vars.dates.postEventDateTimeString}} {{\$pro.vars.preDates.postEventDateTimeString}}	Wed Jan 27 2024 3:10 pm	Wed Jan 27 2024 3:10 pm		
Post-Event Time	{{\$pro.vars.dates.postEventTimeString}} {{\$pro.vars.preDates.postEventTimeString}}	3:10 pm	3:10 pm		
Takedown Date	{{\$pro.vars.dates.eventTakedownDateString}} {{\$pro.vars.preDates.eventTakedownDateString}}	Wed Jan 27 2024	Wed Jan 27 2024		
Takedown Date and Time	{{\$pro.vars.dates.eventTakedownDateTimeString}} {{\$pro.vars.preDates.eventTakedownDateTimeString}}	Wed Jan 27 2024 3:10 pm			
Takedown Time	{{\$pro.vars.dates.eventTakedownTimeString}} {{\$pro.vars.preDates.eventTakedownTimeString}}	3:10 pm	3:10 pm		
Setup Duration	{{\$pro.vars.durations.setup}} {{\$pro.vars.preDurations.setup}}	1 Hour, 30 Minutes	1 Hour, 30 Minutes		
Pre-Event Duration	{{\$pro.vars.durations.preEvent}} {{\$pro.vars.preDurations.preEvent}}	1 Hour, 30 Minutes	1 Hour, 30 Minutes		
Event Duration	{{\$pro.vars.durations.event}} {{\$pro.vars.preDurations.event}}	1 Hour, 30 Minutes	1 Hour, 30 Minutes		
Post-Event Duration	{{\$pro.vars.durations.postEvent}} {{\$pro.vars.preDurations.postEvent}}	1 Hour, 30 Minutes	1 Hour, 30 Minutes		
Takedown Duration	{{\$pro.vars.durations.takedown}} {{\$pro.vars.preDurations.takedown}}	1 Hour, 30 Minutes			
Pre-Event to Post-Event Duration	{{\$pro.vars.durations.preToPost}} {{\$pro.vars.preDurations.preToPost}}	1 Hour, 30 Minutes	1 Hour, 30 Minutes		
Setup to Takedown Duration	{{\$pro.vars.durations.setupToTakedown}} {{\$pro.vars.preDurations.setupToTakedown}}	1 Hour, 30 Minutes	1 Hour, 30 Minutes		
		Event Start	Event End	State	
		Tue Dec 20 2024 6:30 pm	Tue Dec 20 2024 8:30 pm	Active	
Occurrence	{{\$pro.vars.occurrencesString}} {{\$pro.vars.preOccurrencesString}}	Tue Jan 17 2024 6:30 pm	Tue Jan 17 2024 8:30 pm	Active	
Table	(CFF: 17 distribution of the control	Tue Feb 21 2024 6:30 pm	Tue Feb 21 2024 8:30 pm	Active	
		Tue Mar 21 2024 6:30 pm	Tue Mar 21 2024 8:30 pm	Active	

Occurrence List	{{\$pro.vars.occurrencesStringCSV}} {{\$pro.vars.preOccurrencesStringCSV}}	Tue Dec 20 2024 6:30 pm, Tue Jan 17 2024 6:30 pm, Tue Feb 21 Mar 21 2024 6:30 pm, Tue Apr 18 2024 6:30 pm			eb 21 2			
		Event Start		Event End	ı		St	tate
		Tue Dec 20 20:	24 6:30 բ	m Tue Dec 2	0 202	4 8:30 p	m Ad	ctive
Occurrence and Location	{{\$pro.vars.occurrencesWithLocationsString}} {{\$pro.vars.preOccurrencesWithLocationsString}}	Tue Jan 17 2024 6:30 pm Tue Jan 17 20		7 2024	8:30 pr	n A	ctive	
Table		Tue Feb 21 202	Tue Feb 21 2024 6:30 pm Tue Feb 2		1 2024	8:30 pr	n A	ctive
		Tue Mar 21 202	4 6:30 p	m Tue Mar 2	12024	1 2024 8:30 pm Ac		
		Event Start	E	vent End		State	Reso	ource
		Tue Dec 20 20: 6:30 pm		ue Dec 20 202 3:30 pm	.4	Active	AV -	Data F
Occurrence and	{{\$pro.vars.occurrencesWithResourcesString}} {{\$pro.vars.preOccurrencesWithResourcesString}}	Tue Dec 20 20: 6:30 pm		ue Dec 20 202 3:30 pm	.4	Active		Microp Wirele
Resource Table		Tue Jan 17 202 6:30 pm		ue Jan 17 2024 3:30 pm	4	Active	AV -	Data F
		Tue Jan 17 2024 Tue Jan 6:30 pm 8:30 pm		ue Jan 17 2024 3:30 pm	24 Active			Microp Wirele
		Event Start	Eve	nt End	State	e Typ		Obje
		Tue Dec 20 20: 6:30 pm		Dec 20 2024 D pm	Activ	ve Loc	ation	ARTS
		Tue Dec 20 20: 6:30 pm		Dec 20 2024 0 pm	Activ	ve Res	ource	AV -
Occurrence Location Resource	$\label{lem:continuous} \{\{\mbox{spro.vars.occurrencesWithLocationsAndResourcesString}}\} \\ \{\{\mbox{spro.vars.preOccurrencesWithLocationsAndResourcesString}}\} \\$	Tue Dec 20 20: 6:30 pm		Dec 20 2024 0 pm	Activ	ve Res	ource	AV - Hand
Table		Tue Jan 17 202 6:30 pm		Jan 17 2024 0 pm	Activ	ve Loc	ation	ARTS
		Tue Jan 17 202 6:30 pm		Jan 17 2024 0 pm	Activ	ve Res	ource	AV -
		Tue Jan 17 202 6:30 pm		Jan 17 2024 0 pm	Activ	ve Res	ource	AV -
1 k i	{{\$pro.vars.locationsString}}	Name Form	mal Namo	9				
Location Table	{{\$pro.vars.preLocationsString}}	ARTS 111 Davis Arts Center Classroom						
Location List	{{\$pro.vars.locationsStringCSV}} {{\$pro.vars.preLocationsStringCSV}}	ARTS 111, ARTS	112					
	[[fore ware recourses String]]	Name						
Resource Table	{{\$pro.vars.resourcesString}} {{\$pro.vars.preResourcesString}}	AV - Data Proje		d Held Wireless				
Resource List	{{\$pro.vars.resourcesStringCSV}} {{\$pro.vars.preResourcesStringCSV}}	AV - Data Projec	ctor, AV -	· Microphone -	Hand	Held Wir	eless	

		Event Start	Event End		State
		Tue 2024 Oct 08 9:00	am Tue 2024 Oct 08	10:00 am	Active
		Tue 2024 Oct 08 9:00	am Tue 2024 Oct 08	10:00 am	Active
Pref Occurrence and Location Table	{{\$pro.vars.prefOccurrencesWithLocationsString}} {{\$pro.vars.prePrefOccurrencesWithLocationsString}}	Event Start Tue 2024 Oct 08 9:00 am Tue 2024 Oct 08 9:00 am	am	Active	101 APTS
		Event Start Tue 2024 Oct 08 9:00	Event End Tue 2024 Oct 08	10·00 am	State Active
		Tue 2024 Oct 08 9:00			Active
Pref Occurrence and Resource Table	{{\$pro.vars.prefOccurrencesWithResourcesString}} {{\$pro.vars.prePrefOccurrencesWithResourcesString}}				
		Event Start	Event End	State R	esource
		Tue 2024 Oct 08 9:00 am	Tue 2024 Oct 08 10:00 am	Active	AV - Projector

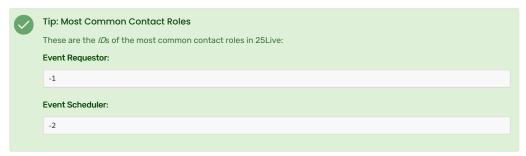


Pref Resource List	{{\$pro.vars.prefResourcesStringCSV}} {{\$pro.vars.prePrefResourcesStringCSV}}	AV - MAC, AV - Projector, AV - PC
Current Group ID	{{\$pro.vars.currentGroupId}}	-1 Returns the security group ID of the user editing the event.
Home URL	{{\$pro.vars.homeUrl}}	The URL of your 25Live instance.

Event Roles

 $Before \ you \ can \ select \ an \ \underline{\underline{\textbf{Event Role}}} \ contact \ variable, \ you'll \ need \ to \ choose \ a \ value \ from \ the \ \underline{\textbf{Event Roles}} \ dropdown.$

Then, select the variable format for the contact role.



Contact Role Variables

To use the event role variables, replace the italicized text with the system ID for the contact role. If you need the IDs, see Finding Object IDs in 25Live for more information.

Title	Variable	Example Output
Contact ID	{{\$pro.vars.roleContactId2}}	542
Full Name	{{\$pro.vars.roleContactName. <i>ID</i> }} {{\$pro.vars.preRoleContactName. <i>ID</i> }}	Mozart, Wolfgang A.
	{{\$pro.vars.roleContactFirst./D}}	Wolfgang
First Name	{{\$pro.vars.preRoleContactFirst./ID}}	
Last Name	{{\$pro.vars.roleContactLast. <i>ID</i> }} {{\$pro.vars.preRoleContactLast. <i>ID</i> }}	Mozart
Middle Name	{{\$pro.vars.roleContactMiddle. <i>ID</i> }} {{\$pro.vars.preRoleContactMiddle. <i>ID</i> }}	Amadeus
Email	{{\$pro.vars.roleContactEmail. <i>ID</i> }}	name@school.edu
Address	{{\$pro.vars.roleContactAddr. <i>ID</i> }} {{\$pro.vars.preRoleContactAddr. <i>ID</i> }}	123 Work St. Portland OR 97205
Phone	{{\$pro.vars.roleContactPhone. <i>ID</i> }} {{\$pro.vars.preRoleContactPhone. <i>ID</i> }}	(503) 555-0091

Title	Variable	Example Output
Fax	{{\$pro.vars.roleContactFax. <i>ID</i> }} {{\$pro.vars.preRoleContactFax. <i>ID</i> }}	(503) 555-0091

Custom Attributes

To use the custom attribute variables, replace the italicized text with the system ID for the custom attribute. If you need the IDs, see Finding Object IDs in 25Live for more information.

Title	Variable	Example Use
(Choose from your available custom attributes)	{{\$pro.vars.customAttributes. ID }} {{\$pro.vars.preCustomAttributes. ID }}	{{\$pro.vars.customAttributes.23}}

Formattable Date Variables

While some of these variables are found in the **Standard Event Variables** menu, the most accurate and convenient way to retrieve date/time variables is to open the **Formattable Date Variables** section to generate the exact variables you need that match the example shown.

Each of these date variables offers a **Format** choice to choose one of many standard date/time formats from a dropdown menu. The examples below show the variable with the shorthand date and time (**M/d/yy, h:mm a**)

To manually format a date variable, choose one of the date values below and add the desired date code after a pipe bar | character. **Example:** {{\$pro.vars.dates.eventstartDate | short}}

Title	Modification	Variable (with a format option chosen)
Creation Date	Choose Format	{{\$pro.vars.dates.creationDate short}}
Current Local Date	Choose Format	{{\$pro.vars.dates.currentLocalDate short}}
Last Edit Date	Choose Format	{{\$pro.vars.dates.lastModDate short}}
Setup Date	Choose Format	{{\$pro.vars.dates.eventSetupDate short}}
Pre-Event Date	Choose Format	{{\$pro.vars.dates.preEventDate short}}
Event Start Date	Choose Format	{{\$pro.vars.dates.eventStartDate short}}
Event End Date	Choose Format	{{\$pro.vars.dates.eventEndDate short}}
Post Event Date	Choose Format	{{\$pro.vars.dates.postEventDate short}}
Takedown Date	Choose Format	{{\$pro.vars.dates.eventTakedownDate short}}

Date and Time Format Options

Title	Variable Text	Example Output
M/d/yy, h:mm a	short	6/15/23, 9:03 AM
MMM d, y, h:mm:ss a	medium	Jun 15, 2023, 9:03:01 AM
MMMM d, y, h:mm:ss a z	long	June 15, 2023 at 9:03:01 AM GMT+1
EEEE, MMMM d, y, h:mm:ss a zzzz	full	Monday, June 15, 2023 at 9:03:01 AM GMT+01:00

M/d/yy	shortDate	6/15/23
MMM d, y	mediumDate	Jun 15, 2023
ММММ d, y	longDate	June 15, 2023
EEEE, MMMM d, y	fullDate	Monday, June 15, 2023
h:mm a	shortTime	9:03 AM
h:mm:ss a	mediumTime	9:03:01 AM
h:mm:ss a z	longTime	9:03:01 AM GMT+1
h:mm:ss a zzzz	fullTime	9:03:01 AM GMT+01:00

Table Builder

The Table Builder option allows you to create a table with preset data in order to build out a report more quickly and easily, without having to create a table manually.

Table Builder Occurrences Q Select an Item None Occurrences Locations Resources Requirements Custom Attributes

Table Options:

- None
- Occurrences
- Locations
- Resources
- Requirements
- Custom Attributes
- Contacts
- Categories
- Related Events
- Bill Items
- Segments
- Organizations

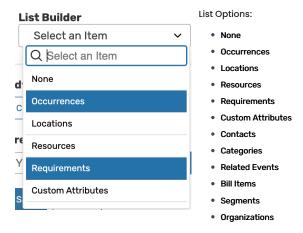
The table selection will populate data that will represent columns once your table is generated. Each column will have a Column Name, a Variable, and occasionally a Format option.

The number of columns generated by default will depend on the number of available variables for the table type selected. For example, the **Related Events** table (pictured below) has five variable options (ID, Event Name, Event Title, Start Date, & End Date) so a column is populated for each of them.

- Select your Column Name, Variable, and Format values
 - o Each Column Name populates with a default label that matches the associated variable; these labels can be edited.
 - The variables available in the **Variable** dropdowns are specific to the table type selected.
 - When a formattable date variable is selected, use the Format dropdown to choose the date and time structure of that variable.
 - The table builder also features a Width of the column relative to other columns. All of these values are added together
 and the relative width of any individual column is its value divided by the sum.
- Add Columns or Delete columns as needed.
- Once you've made your selections, copy and paste the variable output into your template/document.
- ☑ Examples (Click to Expand)

List Builder

The List Builder and dropdown allows you to organize data more data easily, without having to create lists manually. To create a table, make a table selection from the **List Builder** dropdown menu.



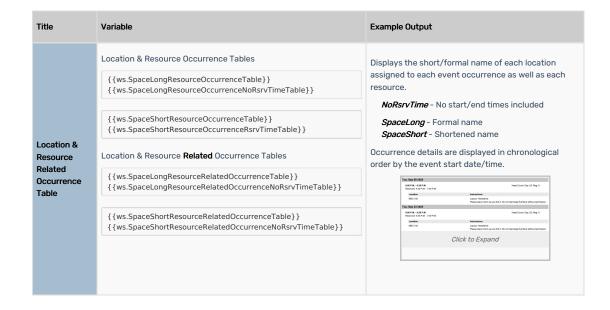
- Next, choose a Variable from the dropdown. These options will depend on your List Builder selection.
- Copy and paste the variable into your template/document.

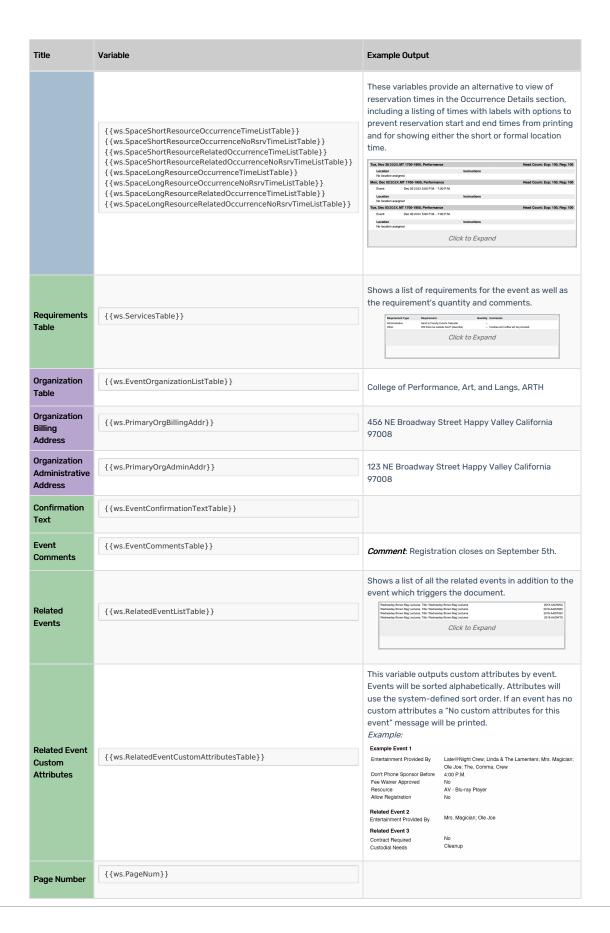
☑ Examples (Click to Expand)

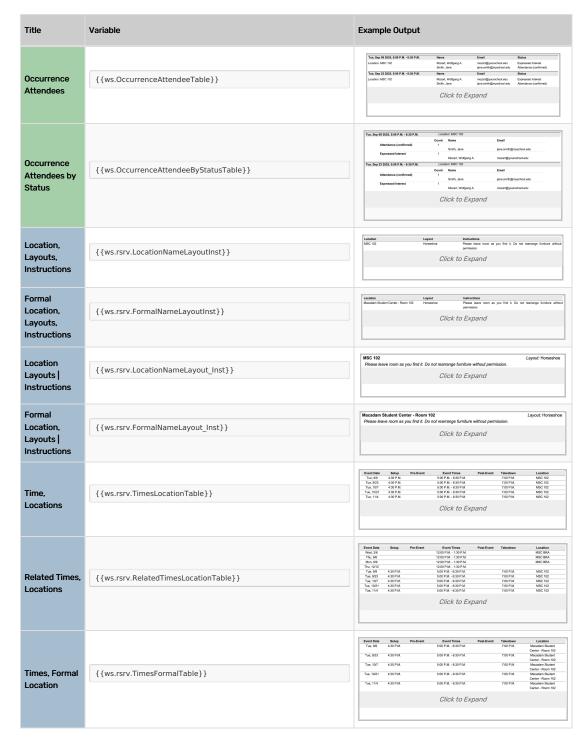
Document Management General Variables

These variables are designed to produce tables that can be inserted into event contracts and other documents.

Most variables have an alternate version with "related" in their name. These produce similar outputs but include data from all related events.



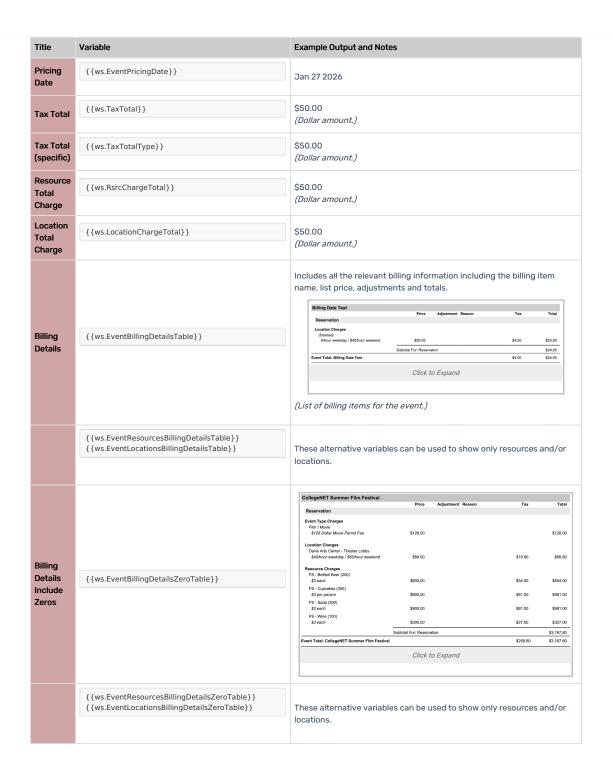


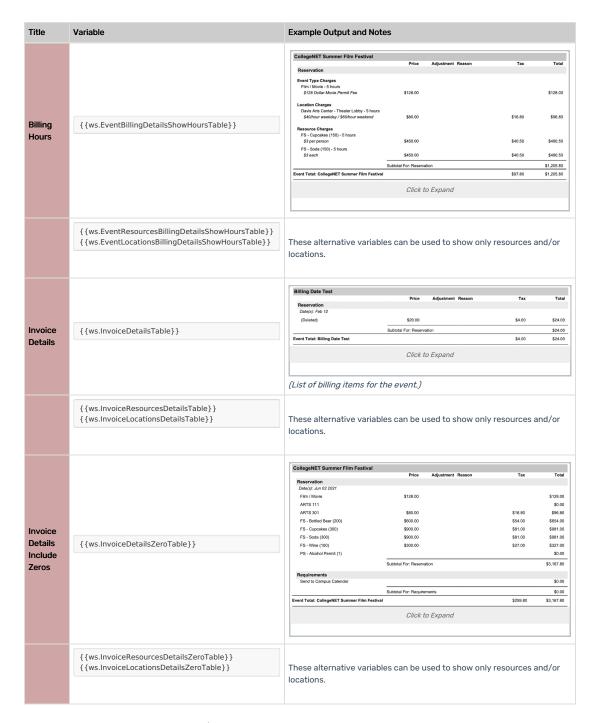


Document Event Variables

These items are only available if you chose "Event Based" in the **Choose the scope of the document** dropdown menu when creating or editing your custom document.

Title	Variable	Example Output and Notes
Grand Total	{{ws.EventPricingGrandTotal}}	\$3,167.80 (Dollar amount.)





Document Related Event Variables

These items are only available if you chose "Event Based" in the **Choose the scope of the document** dropdown menu when creating or editing your custom document.

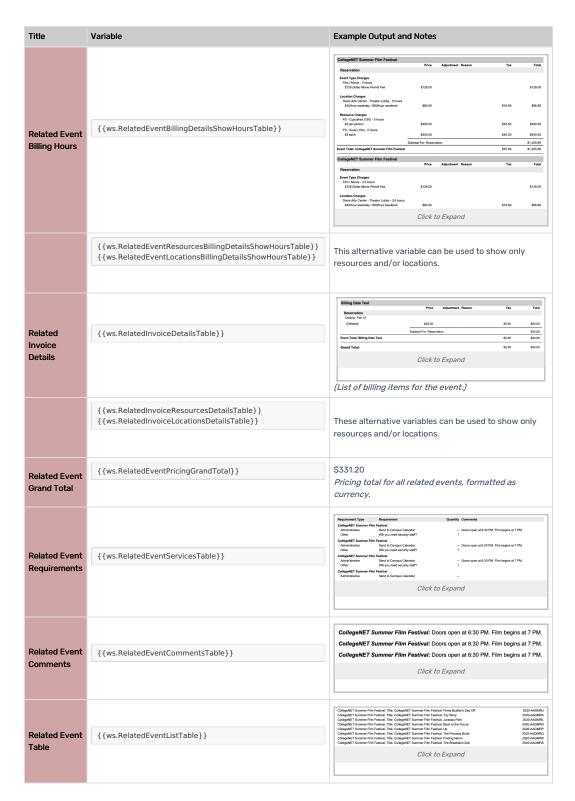


Tip: Some Checkboxes Are Sticky

Checkboxes to include, hide, or prefer some information when selecting some variables in the application (such as Formal Name, Related Events, or Hide Times when choosing Table Variables) will carry over to similar variables.

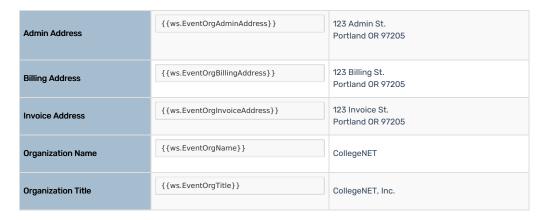
Title Variable	Example Output and Notes
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Title	Variable	Example Output and Notes
Related Location Total Charge	{{ws.RelatedEventLocationChargeTotal}}	\$871.20
Related Resource Total Charge	{{ws.RelatedEventRsrcChargeTotal}}	\$23,586.80
Related Total Tax	{{ws.RelatedEventTaxTotal}}	\$2,098.00 (Dollar amount)
Related Tax Total (specific)	{{ws.RelatedEventTaxTotalType}}	\$5,236.52 (Dollar amount)
Related Invoice Details Include Zeros	{{ws.RelatedInvoiceDetailsZeroTable}}	CollegeNET Summer Film Festival Frice Adjustment Reason Tax Total
	{{ws.RelatedInvoiceResourcesDetailsZeroTable}} {{ws.RelatedInvoiceLocationsDetailsZeroTable}}	These alternative variables can be used to show only resources and/or locations.
Related Event Billing Details	{{ws.RelatedEventBillingDetailsTable}}	Billing Dails Test Price Adjustment Reason Tes Total Reservation Location Charges Show weekings (School merken) S00.00 S40.00 S84.00 S40.00 S4
	{{ws.RelatedEventResourcesBillingDetailsTable}} {{ws.RelatedEventLocationsBillingDetailsTable}}	These alternative variables can be used to show only resources and/or locations.
Related Event Billing Details Include Zeros	{{ws.RelatedEventBillingDetailsZeroTable}}	
	{{ws.RelatedEventResourcesBillingDetailsZeroTable}} {{ws.RelatedEventLocationsBillingDetailsZeroTable}}	These alternative variables can be used to show only resources and/or locations.



Document Organization Variables

Title	Variable	Example Output
Account Number	{{ws.EventOrgAccountNumber}}	671 761

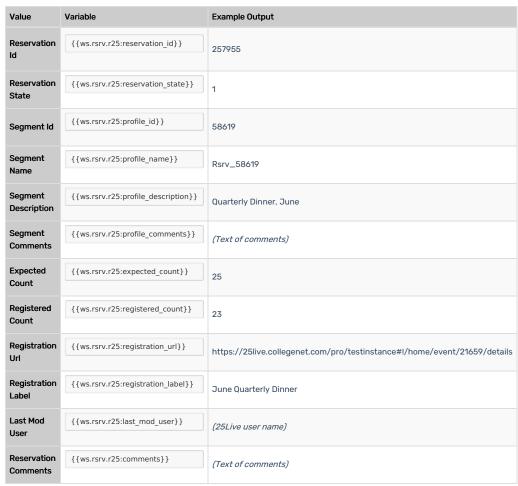


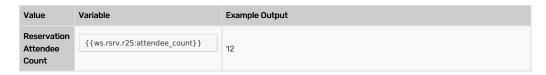
Organization Custom Attributes

Title	Variable	Example Use
(Choose from your available custom attributes)	{{ws.org.CustomAttribute.ID}}	{{ws.org.CustomAttribute.18}}

Document Reservation Variables

These items are only available if you chose "Reservation Based" in the **Choose the scope of the document** dropdown menu when creating or editing your custom document.





Document Reservation Formattable Date Variables

These items are only available if you chose "Reservation Based" in the **Choose the scope of the document** dropdown menu when creating or editing your custom document. Each of these variables offers a **Format** choice to choose one of many standard date/time formats from a dropdown menu.

Value	Modification	Variable (with a format option chosen)
Reservation Start Date	Choose Format	{{ws.rsrv.r25:reservation_start_dt short}}
Pre Event Date	Choose Format	{{ws.rsrv.r25:pre_event_dt short}}
Event Start Date	Choose Format	{{ws.rsrv.r25:event_start_dt short}}
Event End Date	Choose Format	{{ws.rsrv.r25:event_end_dt short}}
Post Event Date	Choose Format	{{ws.rsrv.r25:post_event_dt short}}
Reservation End Date	Choose Format	{{ws.rsrv.r25:reservation_end_dt short}}
Last Mod Dt	Choose Format	{{ws.rsrv.r25:last_mod_dt short}}

Invoice Variables

These items are only available if you chose "Invoice (Payment)" in the **Choose the scope of the document** dropdown menu when creating or editing your custom document.

Title	Variable	Example Output
Invoice Number	{{ws.InvoiceNumber}}	1234
Invoice Name	{{ws.InvoiceName}}	Blood Drive
Invoice Date	{{ws.InvoicePricingDate}}	3/15/2026
Payments Received Table	{{ws.InvoicePmtReceivedTable}}	
Payments Due Table	{{ws.InvoicePmtDueTable}}	Deposit payment due: \$20.00

Invoice Total Variables

These items are only available if you chose "Invoice (Payment)" in the **Choose the scope of the document** dropdown menu when creating or editing your custom document.

Title	Variable	Example Output
Total List Price	{{ws.InvoiceTotalListPrice}}	\$20.00
Total Line Item Adjustment	{{ws.InvoiceTotalLineItemAdj}}	\$20.00
Total Taxable Adjustment	{{ws.InvoiceTotalTaxableAmt}}	\$20.00
Total Tax	{{ws.InvoiceTotalTax}}	\$20.00
Tax Total (specific)	{{ws.InvoiceTotalTaxType}}	\$20.00
Total Charge	{{ws.InvoiceTotalCharge}}	\$20.00
Total Adjustments	{{ws.InvoiceTotalAdjustments}}	\$20.00
Grand Total	{{ws.InvoiceGrandTotal}}	\$20.00

Title	Variable	Example Output
Outstanding Balance	{{ws.InvoiceOutstandingBalance}}	\$20.00
Total Location Charge	{{ws.InvoiceTotalLocationCharge}}	\$20.00
Total Resource Charge	{{ws.InvoiceTotalResourceCharge}}	\$20.00

Invoice Payment Variables

These items are only available if you chose "Invoice (Payment)" in the **Choose the scope of the document** dropdown menu when creating or editing your custom document.

Title	Variable	Example Output
Deposit Amount Received	{{ws.InvoicePmtDepositReceivedAmt}}	\$20.00
Deposit Amount Due	{{ws.InvoicePmtDepositDueAmt}}	\$20.00
Deposit Received Date	Choose Format	3/15/2026
Deposit Due Date	Choose Format	3/15/2026
Deposit Description	{{ws.InvoicePmtDepositDueDescription}}	Deposit description
Deposit Received Description	{{ws.InvoicePmtDepositReceivedDescription}}	Deposit received
Balance Amount Received	{{ws.InvoicePmtBalanceReceivedAmt}}	\$20.00
Balance Amount Due	{{ws.InvoicePmtBalanceDueAmt}}	\$20.00
Balance Received Date	Choose Format	3/15/2025
Balance Due Date	Choose Format	3/15/2026
Balance Description	{{ws.InvoicePmtBalanceDueDescription}}	Balance description
Balance Received Description	{{ws.InvoicePmtBalanceReceivedDescription}}	Balance received
Misc Amount Received	{{ws.InvoicePmtMiscReceivedAmt}}	\$20.00
Misc Amount Due	{{ws.InvoicePmtMiscDueAmt}}	\$20.00
Misc Received Date	Choose Format	3/15/2025
Misc Due Date	Choose Format	3/15/2026
Misc Description	{{ws.InvoicePmtMiscDueDescription}}	Misc description
Misc Received Description	{{ws.InvoicePmtMiscReceivedDescription}}	Misc received

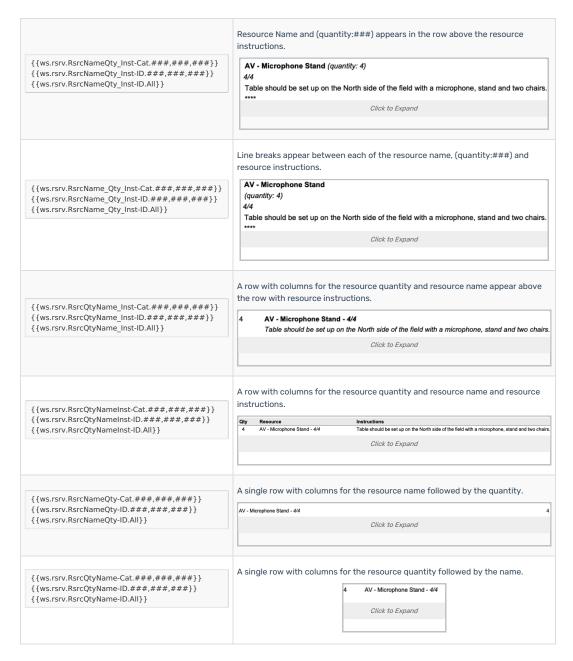
Other Useful Variables

These variables are not found in the Document Variables dropdown menus but may still be useful in your document.

Resources

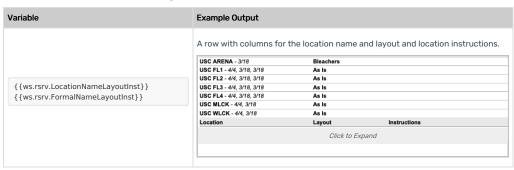
These options let you choose the formatting of the resource name, quantity, and instructions, to best suit your needs.

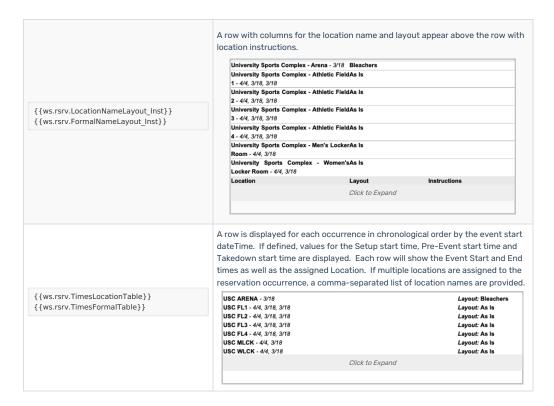
Variable	Example Output	
	Resource name appears in row above the resource instructions.	
{{ws.rsrv.RsrcName_Inst-Cat.###,###,###}} {{ws.rsrv.RsrcName_Inst-ID.###,###,###}} {{ws.rsrv.RsrcName_Inst-ID.All}}	AV - Microphone Stand 4/4 Table should be set up on the North side of the field with a microphone, stand and two chairs.	
	Click to Expand	



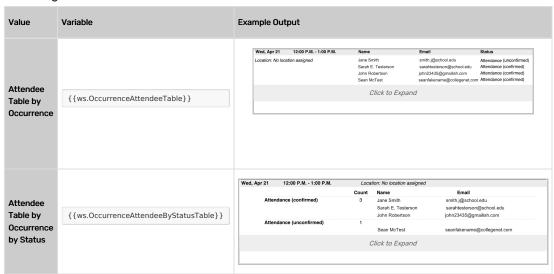
Locations

These options let you choose the formatting of the location name, layout, date/time, and instructions, to best suit your needs.





Event Registration



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Note: Pre-Save Variables

Take care to distinguish between "pre-save" variables and "preference" variables, which look similar:

- Pre-save variables include the event's details before changes were saved. They will include "pre" in their name.
- Preference variables include lists of location or resource preferences (such as appear in drafts or requests) instead
 of actual assignments. They will include "pref" in their name.

Organization and Contact Details

These variables return details about organizations attached to an event as well as contacts (such as Billing Contacts) for those organizations.

To use them, replace the red, italicized text with the system ID of an organization and/or an organization contact role. You can locate these in System Settings → Master Definitions. See Finding Object IDs in 25Live for more information.

Example:

{{\$pro.vars.organizations.98.contacts.-1.role}}

98 is the orgID for the organization
-1 is the roleID for the contact role



Tip: Common Organization and Contact IDs

These are the two most common IDs you'll want to use:

- For an event's primary organization, use the designated "primaryOrganization" variable instead of looking up its ID
- The system-defined Billing Contact roleID is -1

Value	Variable	Example Output
Organization Billing Address	{{ws.PrimaryOrgBillingAddr}}	123 Billing St. Portland OR 97205
Organization Administrative Address	{{ws.PrimaryOrgAdminAddr}}	123 Admin St. Portland OR 97205



Note: Selecting These Variables

Some of these variables can be selected through a new "Organization Roles" option in Template Variables for both Email Templates and Documents.

Value	Variable	Example Output
Organization Name	{{\$pro.vars.organizations. <i>orgID</i> .itemName}}	ATHLETICS
Organization Title	{{\$pro.vars.organizations. <i>orgID</i> .itemTitle}}	Athletics Department
Contact Role	{{\$pro.vars.organizations. <i>orgID.</i> contacts. <i>roleID.</i> role}} {{\$pro.vars.primaryOrganization.contacts. <i>roleID.</i> role}}	Billing Contact
Contact Name	{{\$pro.vars.organizations. <i>orgID.</i> contacts. <i>roleID.</i> itemName}} {{\$pro.vars.primaryOrganization.contacts. <i>roleID.</i> itemName}}	Smith, John
Contact Title	{{\$pro.vars.organizations.orgID.contacts.roleID.itemTitle}} {{\$pro.vars.primaryOrganization.contacts.roleID.itemTitle}}	Treasurer
Contact ID	{{\$pro.vars.organizations. <i>orgID</i> .contacts. <i>roleID</i> .itemId}} {{\$pro.vars.primaryOrganization.contacts. <i>roleID</i> .itemId}}	70
Contact Email	{{\$pro.vars.organizations. <i>orgID.</i> contacts. <i>roleID.</i> email}} {{\$pro.vars.primaryOrganization.contacts. <i>roleID.</i> email}}	smith.john@school.edu
Contact Phone	{{\$pro.vars.organizations.orgID.contacts.roleID.phone}} {{\$pro.vars.primaryOrganization.contacts.roleID.phone}}	(503) 290-0091

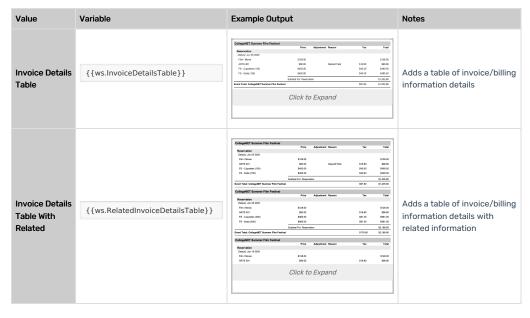


Pricing

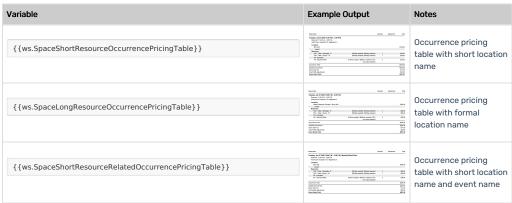
The following variables give the total pricing for a single event or a group of related events.

Value	Variable	Example Output	Notes
Grand Total	{{\$pro.vars.pricing.grandTotal}}	96.4	Pricing total for a single event, formatted as a number
Grand Total (currency)	{{\$\$pro.vars.pricing.grandTotal}}	\$96.40	Pricing total for a single event, formatted as currency

These variables return invoice tables.



Occurrence Pricing Tables



Variable	Example Output	Notes
{{ws.SpaceLongResourceRelatedOccurrencePricingTable}}	The state of the	Occurrence pricing table with formal location name and event name
{{ws.SpaceShortResourceOccurrenceNoRsrvTimePricingTable}}	Section Sect	Occurrence pricing table with short location name and no reservation time
{{ws.SpaceLongResourceOccurrenceNoRsrvTimePricingTable}}	Marco	Occurrence pricing table with formal location name and no reservation time
{{ws.SpaceShortResourceRelatedOccurrenceNoRsrvTimePricingTable}}	The content of the	Occurrence pricing table with short location name, no reservation time, and an event name
{{ws.SpaceLongResourceRelatedOccurrenceNoRsrvTimePricingTable}}	More and any of the second of	Occurrence pricing table with formal location name, no reservation time, and an event name

Special Functions and Formatting

Adding Conditional Logic

Conditional logic allows you to determine what is displayed—based on whether certain conditions are met—using the format: {{{ expression }}}

Things to note in the following examples...

- A question mark is at the end of the condition that we are checking for.
- The colon separates the two possible outcomes. (True or False)
- The conditions allow for word wrap, but not line breaks. Each paragraph will need its own conditional statement.
- The quotation marks need to be in the correct places when writing these functions.

For example:

Upon creation, an event's version number is 0. Each time the event is edited, the version number increments.

In this example, if the version number is 0 then "Your event has been saved." displays. If the version number is anything other than 0, then "Your event has been updated" displays.

 $\label{eq:continuous} $$ \{\{(\{spro.vars.versionNumber}\} === 0 ? "Your event has been saved." : "Your event has been updated.")\}\} $$$

Additional Examples:

• Version Number (Updated Confirmation Message)

- In this example, nothing displays the first time the event is edited. For any additional versions, "Your event has been
 updated! Please review all occurrences, location, and resources!" displays.
- {{({{\$pro.vars.versionNumber}} === 1 ? **" : "Your event has been updated! Please review all occurrences, locations, and resources!")}}

Location String

- In this example, "At this time, you do not have any approved location reservations" displays if no location is attached to
 the event. Otherwise, "These location(s) have been Reserved for your event:" displays, followed by the location list.

Location Tables

o In this example, "At this time, you do not have any approved location reservations" displays if no location is attached to

the event. Otherwise, "These location(s) have been Reserved for your event:" displays, followed by a location table that shows occurrences.

Description

- In this example, "Description:" displays if one is present on the event. The event description itself displays after that. (If a hyperlink exists in description this expression will not work).
- $^{\circ} \quad \ \{ \{ (\ "\{ \{pro.vars.description\} \}" \ ? \ "Description:" : "" \) \} \ \{ \{pro.vars.description\} \}$

Primary Organization Type ID (Messages Based on Org Type ID)

- In this example, the following will display if the Organization type for the primary organization is 2: "The University requires all non-university vendors, service suppliers, and performers to provide a separate Certificate of Insurance.
 Please contact Event Services with any questions." If the Organization Type is anything other than 2, then nothing is displayed.
- {{({\$\$pro.vars.primaryOrganization.typeld}}} === 2 ? "The University requires all non-university vendors, service suppliers, and performers to provide a separate Certificate of Insurance. Please contact Event Services with any questions." : "")}}

Primary Org ID (Message Based on Org ID)

- In this example, the following will display if the primary organization's ID is 139: "This is an example of a message using Organization ID will be displayed. If the organization ID is anything other than 139, nothing will be displayed.
- {{ ({ {\pro.vars.primaryOrganization.itemId}} === 139 ? "This is an example of a message using Organization ID" : "")}}

Location ID (Message Based on Location ID)

- In this example, if the location ID is 451, then "This is an example of a message using Location ID" is displayed. If the location ID is anything else, or if there is no location, then no message is displayed.
- {{ ({ {\list: \$pro.vars.locations : itemId }} === 451 ? "This is an example of a message using Location ID" : "")}}

Boolean custom attribute

- In this example, if the response to a boolean custom attribute with the ID 20 is Yes, then "CA is true" is displayed.
 Otherwise. "CA is false" is displayed.
- $^{\circ} \quad \{ \{ (pro.vars.customAttributes[20] === "Yes" ? "CA is true" : "CA is false") \} \}$
- o If the boolean response to a custom attribute is Yes, then

. Use Primary Org Title rather than Name, if it exists

- In this example, if the primary organization has a title, then the title is displayed. Otherwise, the name of the organization is displayed.
- {{("{{\$pro.vars.primaryOrganization.itemTitle}}" ? "{{\$pro.vars.primaryOrganization.itemTitle}}" : "
 {{\$pro.vars.primaryOrganization.itemName}}")}}

Specific Resource or Location being used (ID or Name)

- In this example, if a location with the ID 2818 is attached to the event, "Has Location 1" is displayed. Otherwise, nothing is displayed.
- {{(\$pro.vars.locations.find(function(location){ return location.itemId === 2818}) ? "Has Location 1" : "")}}
- In this example, if a location with the name LocationX is attached to the event, "Has Location 2" is displayed. Otherwise, nothing is displayed.
- {{(\$pro.vars.locations.find(function(location){ return location.itemName === "LocationX"}) ? "Has Location 2" : "")}}
- In this example, if a resource with the ID 2818 is attached to the event, "Has Resource 1" is displayed. Otherwise, nothing
 is displayed.
- {{(\$pro.vars.resources.find(function(resource){ return resource.itemId === 2818}) ? "Has Resource 1" : "")}}
- In this example, if a resources with the name ResourceX is attached to the event, "Has Resource 2" is displayed.
 Otherwise, nothing is displayed.
- {{(spro.vars.resources.find(function(resource){ return resource.itemName === "ResourceX"}) ? "Has Resource 2" : "")}}

Date Modification

You can modify any variable with "Date" or "Time" in its name (including formattable date variables) by adding/subtracting days, hours, or minutes. Replace X in the following values with the number you wish to add or subtract:

- Xd (days)
- Xh (hours)
- Xm (minutes)

You can change a variable with multiple values at once by putting them together one after another.

Date Modification	Effect
{{\$pro.vars.dates.creationDateTimeString}}	Basic date
{{\$pro.vars.dates.creationDateTimeString + 5d}}	Five days later
{{\$pro.vars.dates.creationDateTimeString + 5d - 3h}}	Five days later and three hours earlier
{{\$pro.vars.dates.creationDate + 5d short}}	Five days later with a "short" date format

Basic Math

Any variable which returns a number can have basic arithmetic operations applied to it:

- addition: +
- subtraction: -
- multiplication: *
- division: /

Add these operations within the curly brackets at the end of the variable. It is useful to combine this with currency formatting for displaying prices and discounts.

Variable	Example Output	Use Case
{{\$\$pro.vars.pricing.grandTotal}}	\$96.40	Base price
{{\$\$pro.vars.pricing.grandTotal * .2}}	\$19.28	80% discount
{{\$\$pro.vars.pricing.grandTotal - 50}}	\$46.40	\$50 discount