

Comparison Sets in X25

Comparison Sets (previously called “Benchmarks”) allow you to compare scheduling effectiveness, inventory fitness, and utilization metrics using specified filtered snapshots. You can also add a Target Set that can be compared to the metrics returned in the benchmarks/comparison sets.

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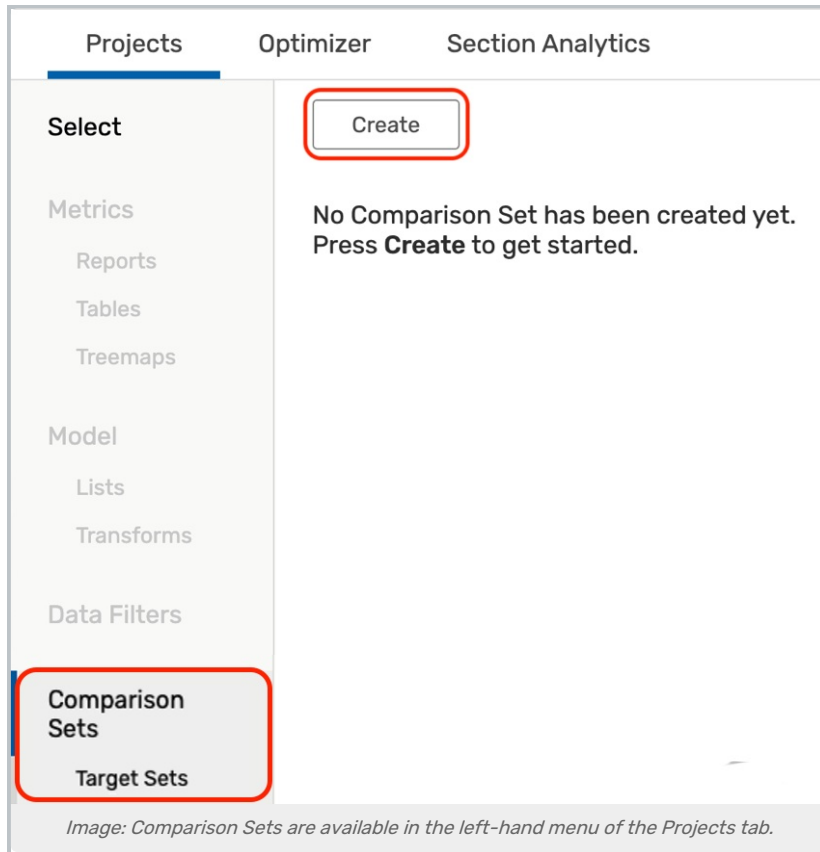
Creating a New Comparison Set

1. Open the Comparison Sets View

In X25 Analytics, open **Comparison Sets** under **Projects**.

2. Create a New Set (if not working with an existing set)

Select the **Create** button.



3. Complete Comparison Set Information

Add a **Name** and **Description** for your set. Next, Select a **Project**, **Snapshot**, **Data Filter**, and **Standard Schedule** from the associated dropdown menus.

- To add additional snapshot rows, select the **Add** button and follow the same steps.

Create Comparison Set

*Fields marked with * are required.*

Name *

Description

	Project *	Snapshot *	Data Filter *	Standard Schedule	
1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	X

Image: Use the fields in the Create Comparison Set window to select the snapshots that you'd like to compare.

When you have selected all desired snapshots, use the **Save** button.

4. Adjust View Options

You have a few viewing options to choose from:

- **Table Size:** Select from the dropdown to toggle the table view between Full and Compact
- **View:**
 - **Summary:** Displays a table with a separate column for each set of data previously chosen in the Manage Comparison Sets window

[⊕ \(Click to expand Summary table example\)](#)

5. Optionally Apply a Target Set

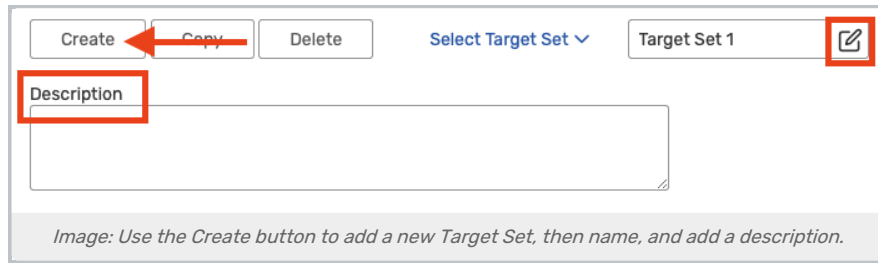
You can select an existing target set using the dropdown menu in the top row of the Summary view. To create a new target set, see below. An existing default target set may apply if one is not selected.

Creating a New Target Set

1. Navigate to the Comparison Set, Target Set Section

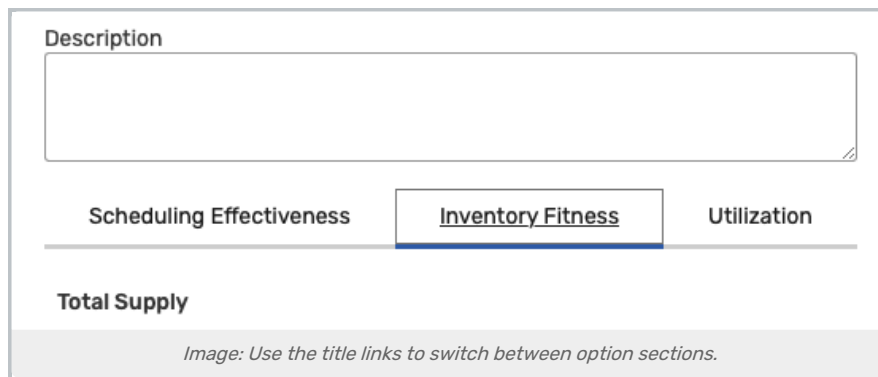
From the **Projects** view, select the **Target Sets** option under the Comparison Set link.

2. Create a New Set (if not working with an existing set)



Use the **Create** button to make a new target set. Then, name your new set using the edit icon, and optionally add a **Description**.

3. Complete the Target Set Parameter Options



Target sets have multiple sections of options to complete, arranged in tabs across the top that feature several sections of numeric values and percentages to limit your target set.

- Scheduling Effectiveness
- Inventory Fitness
- Utilization

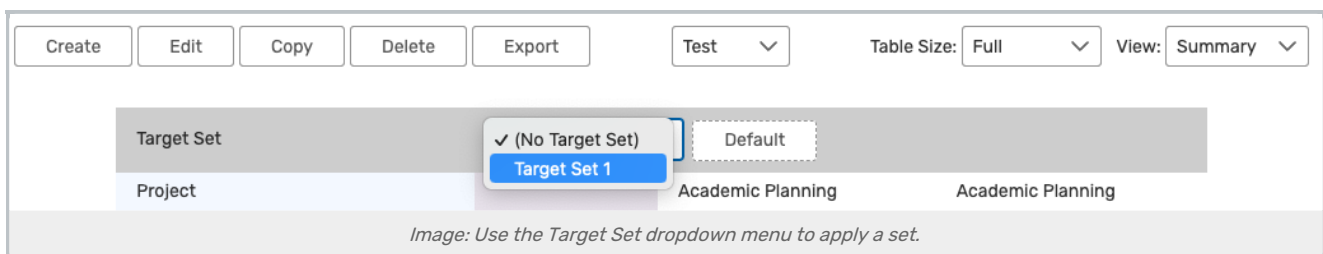
Values you enter are saved automatically upon switching fields or views.



Tip: Saving a Target Set as Default

When creating or editing a target set, you can use the **Save as Default** button to have that target set automatically apply the next time you come to the Comparison Sets view. You may still apply a different target set or change the default.

4. Apply Your Target Set



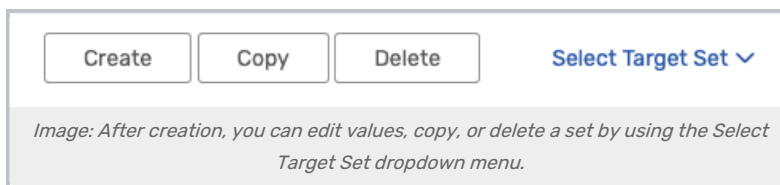
Use the **Comparison Sets** link to return to viewing comparison sets. You can select your new (or any existing) target set using the dropdown menu in the top row of the Summary view.

- Scheduling Effectiveness					
- Total Demand					
Events	1 - 2	854	▲	781	▼
Meetings		30,728		27,919	
- Scheduling Effectiveness					
- Total Demand					
Events	700 - 900	854	✓	781	✓
Meetings	1 - 40,000	30,728	✓	27,919	✓

Image: Values outside your target set range are highlighted in red, and within are green.

Rows that fall outside the range you set in the parameter options will be highlighted in red with arrows indicating how it misses the value range. Values that are within range will appear green with a checkmark.

Additional Target Set Actions: Editing, Copying, Deleting, & Exporting



Use the **Select Target Set** dropdown menu to choose an existing target set. You can then perform some actions on the set:

- Edit values and change fields or views to ensure your changes save
- Use the **Copy** button to use this set as a base for a new set
- Use the **Delete** button to remove this set permanently
 - *Note: This action cannot be undone.*

Copying a Comparison Set

1. Navigate to the Comparison Set Section and Select Copy

From the **Comparison Set** page, select an existing Comparison Set from the dropdown menu.

2. Copy the Existing Set

Use the **Copy** button in the top-left set of buttons.



3. Configure Your New Comparison Set

Enter a new **Name** and **Description**, make any other necessary changes, then use the **Copy** button.

Editing a Comparison Set

1. Navigate to the Comparison Set Section and Select Edit

From the **Comparison Set** page, select an existing Comparison Set from the dropdown menu.

2. Edit the Existing Set

Use the **Edit** button in the top-left set of buttons.



3. Make and Save Changes

Make any necessary changes, then use the **Save** button.

Deleting a Comparison Set

1. Navigate to the Comparison Set Section and Select Delete

From the **Comparison Set** page, select an existing Comparison Set from the dropdown menu.

2. Delete the Existing Set

Use the **Delete** button in the top-left set of buttons, then **Confirm** when prompted.



Note: This action cannot be undone.

Exporting a Comparison Set

1. Navigate to the Comparison Set Section and Select Export

From the **Comparison Set** page, select an existing Comparison Set from the dropdown menu.

2. Export the Existing Set

Use the **Export** button in the top-left set of buttons to download a .xlsx file.



