# **Adding Users to Security Groups**

There are two methods you can use to move users between security groups. They both end up with the same results, but each one is more efficient in different circumstances:

- · All the users are part of the same security group, and you want to move them to various other groups
- All the users are members of several different groups, and you want to move them into the same group

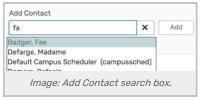
Additionally, you can create a brand new user for an existing security group.

## Move Users From a Group

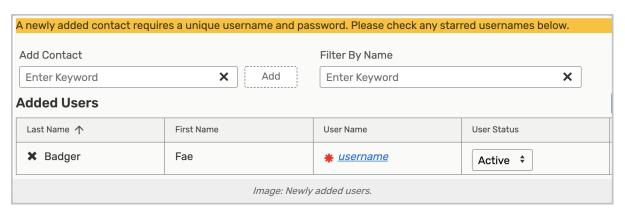
- 1. On the Group Administration home page, select the group the users are currently in.
- 2. Click Configure > Members.
- 3. Use checkboxes to select all the users you wish to move to another group.
- 4. Click Actions > Edit User Group.
- 5. Search for the name of the group you wish to move the users into.
- 6. Click Save. The users will be moved immediately.
- 7. Repeat steps 3-6 to move additional users into any number of new security groups.

## Move Users Into a Group

- 1. On the Group Administration home page, select the group you wish to move users into.
- 2. Click Configure > Members.
- 3. Use the contact search box to look for a person to add to the group. If the contact already has a username, it will appear in parentheses.



- 4. Click Add to add the selected contact to the group. Repeat to add as many users as you like.
- 5. The added contacts will appear in a separate table above the members of the group who were already there.

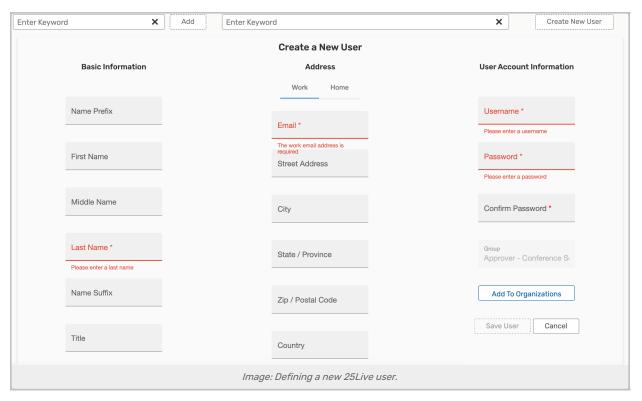


- 6. If any of the new members do not already have a username and password then you will be prompted to add one. Click the **Username** link for that contact to set their username and password.
- 7. Click Save Added Users to Group to confirm adding the new members.

#### Create a New User

- 1. On the Group Administration home page, select the group where the new user will go.
- 2. Click Configure > Members.
- 3. Click the Create New User button.
- 4. Add contact details for the new user. Minimum details include:
  - Last name
  - o Work email address
  - o Username
  - o Password (if you use single sign-on, you can enter a dummy password here)
  - Password confirmation

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- 5. Optionally use the Add To Organizations button to include the new contact in an existing organization.
- 6. Click Save User.
- 7. Repeat steps 4-5 for additional users.
- 8. Click Cancel when finished.

Tip

If you have many users you wish to add at once, consider importing them with a spreadsheet using the Data Import Tool.