Adding and Editing Features In 25Live

25Live allows you to define a list of the physical features of locations (and the quantity of each) in the Master Definitions section of the System Settings area that you can then associate with individual locations.

How To Access Master Definitions

Security Note

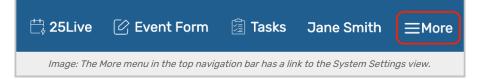
To access Master Definitions System Settings views, your 25Live user must have security permissions set in Series25 Group Administration for each of the types that you wish to access, including:

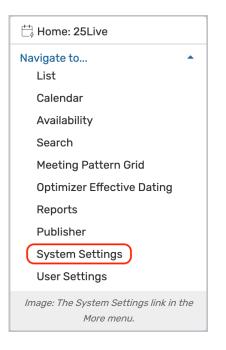
- Events: Administrative: 6.0 Manage Event Master Definitions
- Event Requirement Notification Policy: Administrative: 7.0 Set Event Notification Policy
- Event Types: Administrative: 5.2 *Manage Event Type Hierarchy*
- Locations: Administrative: 10.2 Manage Location Master Definitions
- Resources: Administrative: 12.2 Manage Resource Master Definitions
- Organizations: Administrative: 15.4 Manage Organization Master Definitions
- Organization Ratings: Administrative: 15.6 Edit Organization Ratings
- Organization Partition Preferences: Administrative: 15.8 Edit Organization Location Preferences
- Contacts: Administrative: 14.1 Manage Contact Master Definitions

If you would like any of the described settings changed for your user, contact your 25Live administrator.

1. Go to the System Settings View

The System Settings section is accessible from the More menu in the top navigation bar.





2. Tap or Click the Master Definitions Link

Use the menu link to go to the System Settings view, then open the Master Definitions section.

System Settings	5				Q Go to Search	Nothing recently	y viewed	≎ ⑦ <u>Help</u>
General Settings	Event Save Email	Event Form Settings	Embedding	Blackout Managemer	nt Document Manag	gement	Master Definit	ions
Search Settings	Pricing Settings	Publisher Settings	Workflow Settings	System Tags	Standard Schedules	Integratio	ns	
	Image	e: Use the System S	ettings > Master	Definitions link to	access the section			

See <u>Working With Master Definitions</u> for details on general navigation within the Master Definitions section and actions available to all types.

How To Add Features

1. Use the Create New Button

Crea	ate New											
Filter	:											Save Sort
	Order	ID	Name		Active	Abridged	Schedule25	Tags	Usage	Report	Delete	Force Del
::	1	58	New_58	ď	\checkmark			Add	View	View	Delete	Force Dele
::	2	55	Dry Erase Board	Ľ	~			Add	View	View	Delete	Force Dele
	3	54	Recording Capability	Ľ	\checkmark			Add	View	View	Delete	Force Dele
::	4	52	Computer - Windows PC	Ċ				Add	View	View	Delete	Force Dele
	5	51	Projection Screen	C	\checkmark			Add	View	View	Delete	Force Dele

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To add a new feature, use the Create New button. Your new item will appear at the top of the list.

For Location Features:

- Don't tie features to particular location types; for example, have a feature such as "Seating, Tiered," not "Science Lab, Seating, Tiered"
- List only features that will be requested
- List only features that don't exist in all locations
- Group features by name and type so users can easily find them; for example, "Board, Erasable, Large," "Board, Erasable, Small," and so on
- If you're planning to use the Schedule25 Optimizer, check the Schedule25 box of each feature you want to include in Optimizer processing

2. Rename the New Item

The new feature will have a default name that includes its ID number. Use the edit icon (🖄) to rename.

Editing Features

You can edit the list or item with the following actions:

- Manually reorder items
- The Id number for each item is listed
- Edit the Name of the item
- Check or uncheck the Active status
- The Abridged checkbox controls if the item is only visible on an abridged list for users with limited permissions
- Check whether or not you want to include the feature for use in the Schedule25 Optimizer
- The Tags column lets you add System Tags for filtering and searching throughout 25Live
- View the Usage of the item in events, searches, etc.
- Use the Report column to run the "Master Definition Usage Excel" report to export usage information
- Delete the item (if it is not being used)
- Force Delete the item (even if it's being used) and remove all references (available only to Administrators in the (-1) security group)

Use Caution With Force Delete

The option to "force delete" a master definition item should be taken with care. Be advised that some searches may no longer function as expected until you edit them to remove references.



Tip: Manually Sorting Item Display Order

Order	ID	Name			
 1	87	Featured Events			
 2	-90	OutlookCalendarld			
 3	80	Would you like 25Live to notify Facilities staff about your event room setup needs?			
 4	89	What is your second location preference?			
 5	78	Club Advisor			
 6	71	Academic Year			
 -	~~	Contect Nome			
Animation: Drag the row to manually set the display order or a type an order number into the Order column.					

You can manually set the order of items displayed by clicking on the row icon (\therefore) and dragging up or down.

In some master definition lists, you can also enter a numeric value in the **Order** column to immediately change the order.

Use the **Save Sort** button to save the order.