Sharing Searches

When you save and <u>run a search</u>, you have the option to share the search. When you do this, a separate copy of that search is created under the other user's account for them to use, rename, and modify. You can share a search to individual contacts, to the public search user, or to 25Live Publisher.

Sharing a search with another 25Live user will not generate an email notification.



Security Note

Sharing a search with a security group (not an individual user) requires the setting Administrative: 2.0 *Share Searches by Security Group* in Series25 Group Administration.

To Share a Search

1. Create or Select a Saved Search

You may...

Create and save a new search

OR

• Load an already saved search



After you run your search, you can use the Share option in the Search Actions menu.

2. Option A - Add Contacts to Share Search

| <u></u> 251 ≊ | Share Search | | | | × | Mor | e | | |
|---------------|---|----------------|---------------------|---------------------|----------|------|----|--|--|
| | Select the 25Live user contacts to receive a copy of your saved search, which they can use as is or modify as needed. | | | | | | | | |
| Ever | EDIT | | | | | | | | |
| Contacts | Roo | × | 🗙 Only Favorites | 🗸 Select All | X Select | None | × | | |
| Rooseve | lt, Eleanor | | Roosevelt, | Roosevelt, Franklin | | | | | |
| | | | | | | Do | ne | | |
| Lantamr | Image: You n | nust select co | ntacts to share the | search with. | | | | | |
| | | | | | | | | | |

Start typing the name(s) of contacts you wish to share the search with. 25Live will search as you type to reveal matching names. Check next to the names of contacts you want to share the search with. You can filter by only favorite contacts, select all shown, or select none using the buttons provided.

Tip: If You Don't See the Contacts Dialogue

If you don't see a place to enter contact names to share your search with, use the EDIT link in the Share Search dialog to reveal the Contacts search.

3. Option B - Share By Group

| Share Search | × |
|--|------------|
| Select 25Live contacts/groups to receive a copy of your saved search. | |
| Share By Group | |
| Search groups ~ | |
| Q Search groups | |
| Academics - Advanced | |
| Academics - Advanced - TBD | |
| Academics - Basic | |
| Academics - Basic - TBD | |
| Academics - Intermediate | |
| Academics - Intermediate - TBD | are Search |
| Image: Check the Share By Group box to choose a 25Live security group to share the sea | arch with. |

25Live also provides the quick option to share a search to a security group. Check the **Share By Group** box to reveal a searchable dropdown list of available groups. Choose a group by typing ahead or scrolling through the list.

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4. Complete the Sharing Process



Use the **Done** button to close the Contacts choices, then the **Share Search** button to initiate sharing. The modal display will close upon success. Use the **X** in the upper-right corner to exit the Share Search dialog.

Repeat these steps to share your search with additional contacts.

Copying a Saved Search

Navigate to the Search section by using the **Go to Search** link in the top navigation bar on every page of 25Live. There is also a Search link in the **More** menu in the top navigation.

1. Run the Saved Search

After selecting the area you want to search in (Events, Locations, etc.), use the adjacent drop-down menu to reveal choices for Pre-Defined Groups of searches, Your Starred Searches, and a list of All of Your Searches. Select one and use the **Search** button to run the search.

2. Save the Search

Use the Save As link to save a copy.

Editing a Saved Search

Navigate to the Search section by using the **Go to Search** link in the top navigation bar on every page of 25Live. There is also a Search link in the More menu in the top navigation.

1. Run the Saved Search

After selecting the area you want to search in (Events, Locations, etc.), use the adjacent drop-down menu to reveal choices for Pre-Defined Groups of searches, Your Starred Searches, and a list of All of Your Searches. Select one and use the **Search** button to run the search.

A

Security Note

You can only edit saved searches you created or have ownership/permissions to edit. Contact your 25Live Administrator if you cannot edit something you think you should have access to.

2. Switch the Search Type Toggle

| | | : | name contains " | 'art" or title cont | ains "art" or ref | = "art" | | | × ? | |
|------|---|------|--|---|--------------------------|--------------------|--------------|----------------------------|---------------------------|-------------------------------------|
| | | () | Hintl Type :: to use SeriesQL | | | | | | Search has not been saved | |
| | | | | | | | Reset Export | Results Save a | IS Search | |
| Lis | | | | ← All Dat | $_{es} \rightarrow$ | Recent & F | uture Future | All Dates | Select Columns | C ? Help |
| 1346 | Matching Ev | /ent | ts | | | | | | | |
| | Name | Ý | Title – | Organization s | Туре – | Start Date – | Start Time | Creation Date – | State – | Locations |
| ☆ | A Night with Heart 2017 | | A Night with Heart 2017 | COLLEGENET, HABITAT FOR HUMANITY | Performance - Concert | Sat May 06 2017 | 6:00 pm | Wed Jan 25 2017 9:21 am | Confirmed | USC ARENA, USC MLCK, USC WLCK |
| ☆ | A Night with Heart 2024 | | A Night with Heart 2024 | COLLEGENET | Performance - Concert | Mon May 06 2024 | 7:00 pm | Thu Sep 07 2023 2:56 pm | Confirmed | USC ARENA, USC MLCK, USC WLCK |
| ☆ | Aeronautical Engineering Dept Meeting | I | Aeronautical Engineering Department Meeting | AERONAUTICAL ENGINEERING, DEPT OF | Meeting | Mon Jan 18 2021 | 5:00 pm | Tue Mar 30 2021 1:06 pm | Confirmed | MSC 108 |
| ☆ | Aeronautical Engineering Dept Meeting | I | Aeronautical Engineering Department Meeting | AERONAUTICAL ENGINEERING, DEPT OF | Meeting | Wed Apr 07 2021 | 5:00 pm | Tue Mar 30 2021 1:06 pm | Confirmed | MSC 108 |
| ☆ | Aeronautical Engineering Dept Meeting | I | Aeronautical Engineering Department Meeting | AERONAUTICAL ENGINEERING, DEPT OF | Meeting | Wed Jun 23 2021 | 5:00 pm | Tue Mar 30 2021 1:06 pm | Confirmed | MSC 108 |
| ☆ | Aeronautical Engineering Dept Meeting | | Aeronautical Engineering Department Meeting | AERONAUTICAL ENGINEERING, DEPT OF | Meeting | Thu Sep 16 2021 | 5:00 pm | Tue Mar 30 2021 1:06 pm | Confirmed | MSC 108 |

Switch the search type toggle to **Quick Search** to view the <u>SeriesQL (the internal search language of 25Live)</u> syntax for your saved search or to **Advanced** to view the building blocks for your search. Make any necessary changes.

3. Save the Edited Search

Use the **Save** link adjacent to the Search button to save a new version, or use the Save As link to make a copy with your new edits.

Renaming a Saved Search

Edit a saved search as described above, and type in a new name in the Save or Rename Search box.

Deleting a Saved Search

Navigate to the Search section by using the **Go to Search** link in the top navigation bar on every page of 25Live. There is also a Search link in the More menu in the top navigation.

1. Run the Saved Search

After selecting the area you want to search in (Events, Locations, etc.), use the adjacent drop-down menu to reveal choices for Pre-Defined Groups of searches, Your Starred Searches, and a list of All of Your Searches. Select one and use the **Search** button to run the search.

| Search Actions A | |
|---|--|
| Share | |
| Publish | |
| Refresh Search Criteria | |
| Delete | |
| Image: Options in the Search Actions drop-down menu. | |
| | |

2. Delete the Search

Use the **Search Actions** drop-down menu to reveal the options. Select **Delete** then confirm in the Deletion Confirmation box that is displayed.

| Deletion Confirmation | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|
| Are you sure you want to delete this search? My Fantastic Event Search | | | | | | | | | |
| Image: Confirm the deletion in the dialog box. | | | | | | | | | |



Warning: Deleting a Search is Forever

If you delete a saved search, you cannot recover that search, so be very sure before confirming.

Sharing Searches to 25Live Publisher

After creating or loading a saved search, use the **Publish** button to log in to 25Live Publisher. Follow the steps in the <u>Sending Events to 25Live Publisher</u> topic to share your search to calendars with 25Live Publisher. You can share Event or Location searches. If you share a Location search, the events associated with your search results are sent to the calendar(s).