Exporting Search Results To a Report

25Live allows you to export the results of an event, location, resource, or organization search to standard listing reports:

- Event Listing Excel
- Location Listing Excel
- Resource Listing Excel
- Organization Listing Excel

While both the <u>Reports</u> section of 25Live and the <u>25Live Reports</u> tool require you to output that report using a saved search, this feature will allow you to export the results of any location search.

Location Listing - Excel	
🟠 🛈 View Sample	
Delivery Option - Required	
Choose a Delivery Option 💲	
Report Parameters	
Location Search - Required	Choose a Search 💠
	Run Report
Image: The export outputs the standard object	t listing reports ("Location Listing - Excel" depicted here in the 25Live Reports tool.



Security Note

Your user's security group will need the following permissions:

- Object-level security rights to view reports (specifically "Event Listing Excel," "Location Listing Excel," "Resource Listing Excel," or "Organization Listing Excel")
- The ability to perform location, resource, and organization searches:
 - Basic: 16.0 Basic Location Searching
 - Basic: 18.0 Basic Resource Searching
 - Basic: 20.0 Basic Organization Searching
- The ability to use the 25Live Reports tool (Tools 2.0)

If you do not have appropriate permissions, ask your 25Live Administrator to use Series25 Group Administration to assign them.

To Export Location Search Results

You can export any type of event, location, resource, or organization search to a listing report, such as one performed from the home dashboard quick search widget, a keyword quick search, an advanced search, or a SeriesQL search.



These steps assume beginning from the Search view (accessed by using the **Go to Search** button or the **Search** link in the **More** menu).

1. Choose the Search Type

Select Object:	Events V Saved Searches (optional) V
Quick Search Advance Search Events	Events Locations Organizations Resources
(i) Hint! Type :: to use SeriesQL.	Image: Barry Tasks Contacts Reset Save As Search
Cabinets + Organizations +	Types + Categories + Roles + States +
Image: Use the Select Object dr	pdown to choose to search for Events, Locations, Resources, or Organizations.

Using the dropdown menu, you can choose to search for Events, Locations, Resources, or Organizations.

2. Choose and Run Your Desired Type of Location Search

• **Quick Search:** You may enter one or more keywords (with at least two characters) and optionally use the various filter link menus (signified by a filter type and a plus (+) symbol) to reveal available filter areas.

Select Object:	Events	✓ Saved Sea	Nothir arches (optional)	ng recently viewed
Quick Search Advar	nced			
Query				^
Conjunction and 🗘				
			Reset Save	as Search
Image: The search toggle a	llawa way ta awitab ba		uick coord and an a	duanand anorah

- Advanced searches are also available for export by switching the search toggle to Advanced. You can then use the Add Criteria button. See Using Advanced Search Options for more details.
- SeriesQL searches can also be exported. See Using the SeriesQL Search Syntax.

Select Object: 📦 Locations 🗸			Saved Searches (optional)	~			
				Q Saved Searches (optional)			
Quick Search	Advanced			Pre-Defined Groups			
Search Locat	ions			Your Starred Locations		-	× 🧿
(i) Hint! Type :: to use	e SeriesQL.			Your Express Locations			
				Your Starred Searches		Save As	Search
Categories +	Features +	Layouts +	Сарас	Arts Spaces	☆		
eategenee :			betwe	Department Preferences Classroom	s 🟠		
				All of Your Searches			
				Arts Spaces	☆		
Image: You can export user-created saved searches.							

• Saved Searches: You can also select any Saved Searches from the dropdown menu under the headings Your Starred Searches or All of Your Searches to export. See Saving Searches.

Use the Search button or your Enter or Return key to view your search results.

Tip: You Don't Have to Save Your Search Before Exporting

This feature allows you to export results without first creating a saved search. However, export is not available from the built-in saved searches for Your Starred items or Your Express Locations.

3. Export the Results

Select Object:	♦ Resources ∨ Saved Searches (optional) ∨	
Quick Search Advanced	×	?
i Hintl Type :: to use SeriesQL	Search has not been save	d
	Create New Resource Reset Export Results Save as Search	
Image: The Expo	rt Results link is in the list of search options below the text field.	

After your search results have loaded, use the **Export Results** link. If you click or tap the link too early, an error message will display.



A notification will appear in the bottom-left corner informing you that the report will be downloaded upon completion. When it's ready, the file will download using your browser's standard method.