

Configuring the Integration System User for Workday

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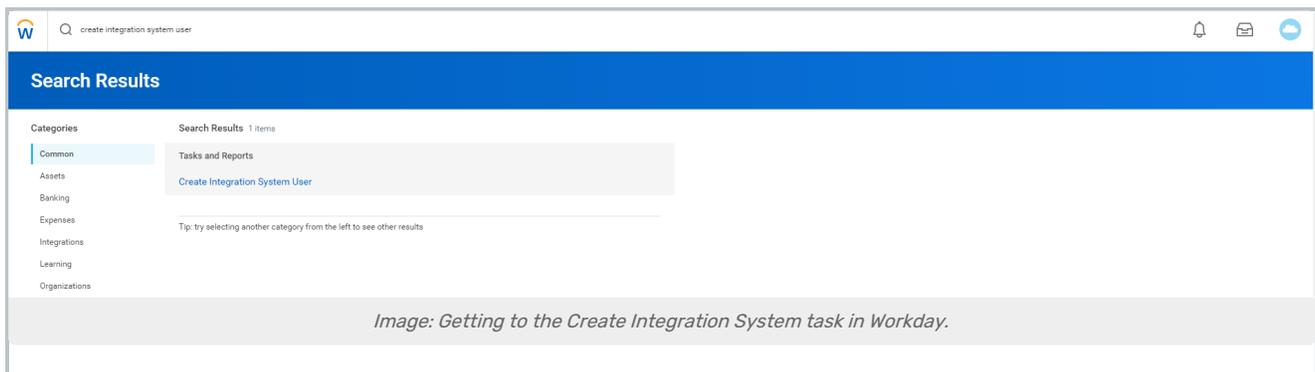
The Integration System User account is responsible for making Workday API requests to deliver academic data to the LYNX database. Please refer to the [Workday Documentation](#) for more detailed information and for the security requirements necessary to complete these steps.

In This Article:

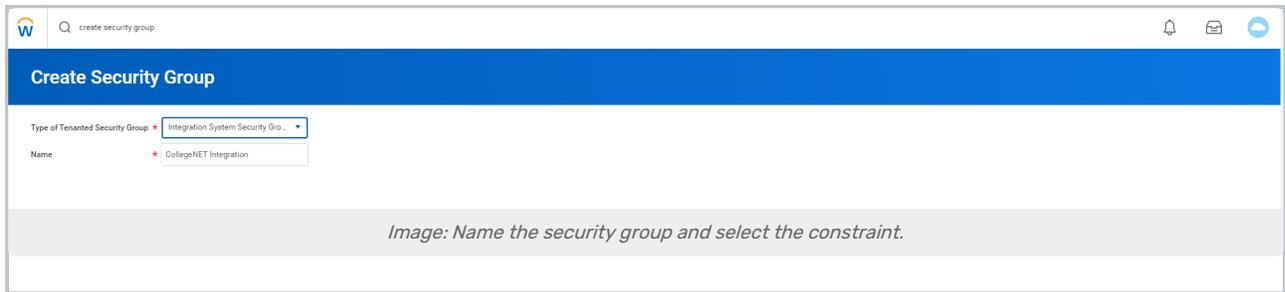
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Part 1: Create the Integration System User (ISU)

1. Run the *Create Integration System User* Task

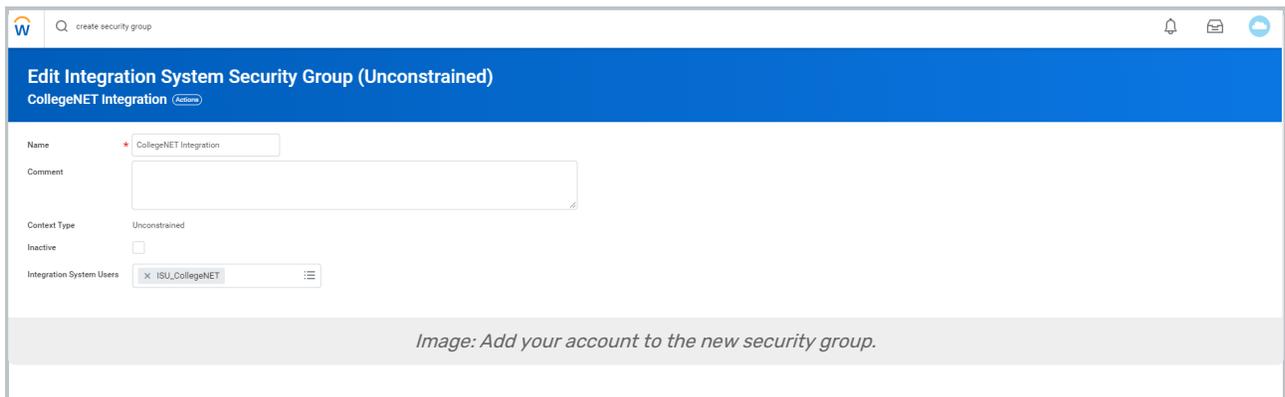


2. Enter a Username and Password



3. Add the Account to the New Group

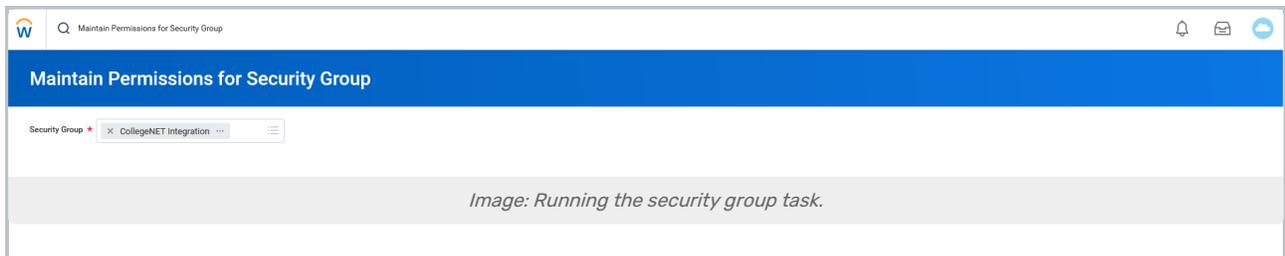
Add the ISU account that you created previously as a member of the security group.



Part 3: Apply Domain Security Policies

1. Run the Security Group Task in Workday

Run the **Maintain Permissions for Security Group** task for the ISU security group.



2. Add Domain Security Policies

Under **Integration Permissions**, add the domain security policies according to the lists below.

- **Domain Security Policies permitting GET and PUT access:**
 - Manage: Curriculum Management
 - Manage: Section Data
- **Domain Security Policies permitting GET access:**
 - Manage: Course Sections

- Manage: Preliminary Course Sections
- Set Up: Curriculum Management
- Worker Data: Public Worker Reports
- Set Up: Academic Units
- Set Up: Academic Appointments and Related Data
- Set Up: Course Tag Categories
- Set Up: Organization
- Manage: Location
- Integration Build
- Manage: Course Subjects
- Manage: Course Tags
- **Domain Security Policies permitting VIEW and MODIFY access:**
 - Custom Report Creation (required for [Updating Registered Headcount With Workday](#))



Why these specific policies?

The domain security policies were determined by running the *View Security for Securable Item* report in the Workday UI for the Web Service Operations used by LYNX. Omitting any of them will prevent the LYNX integration from functioning properly.

Also, see [Using the Workday Course Section Tag to Add Location Feature Requirements Through LYNX](#) for permissions needed for that feature.

Part 4: Apply Business Process Security Policies

1. Run the Business Process for Functional Area Report

Run the **Business Process for Functional Area** report.

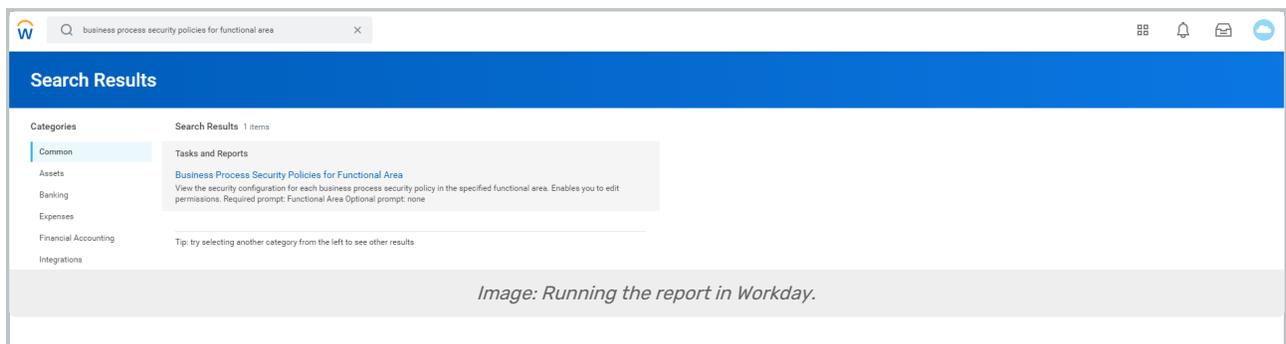
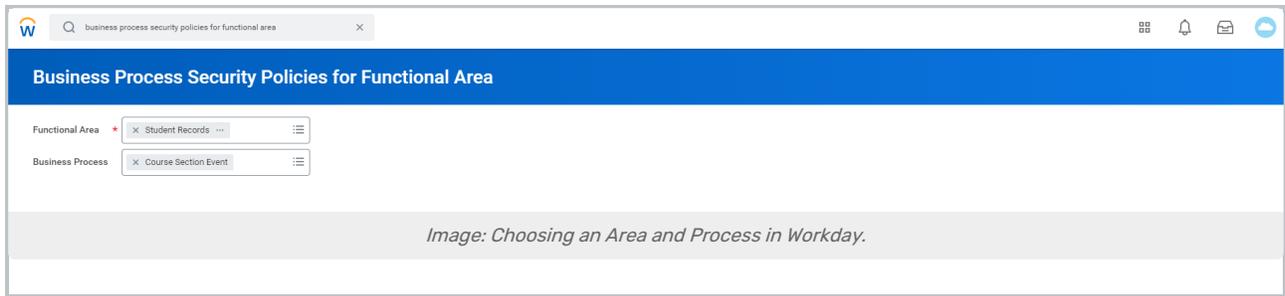


Image: Running the report in Workday.

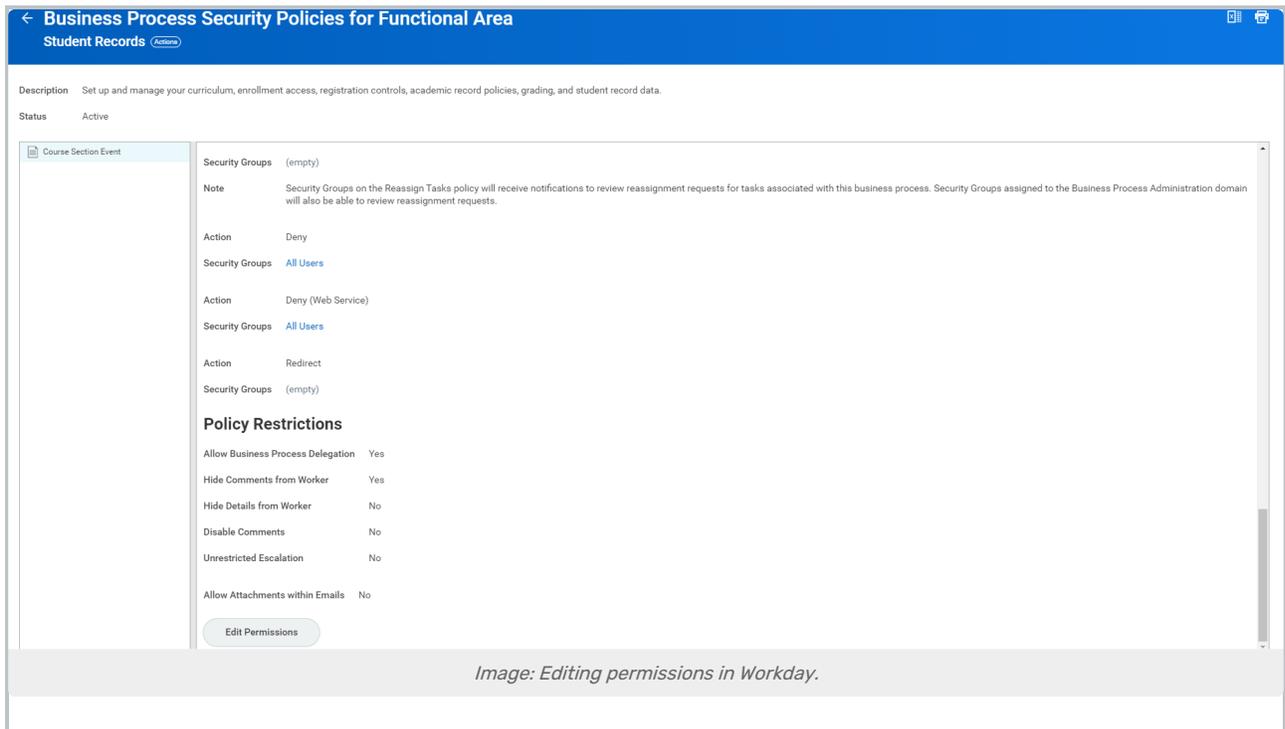
2. Select a Functional Area and Business Process

Select "Student Records" as the **Functional Area** and "Course Section Event" as the **Business Process**.



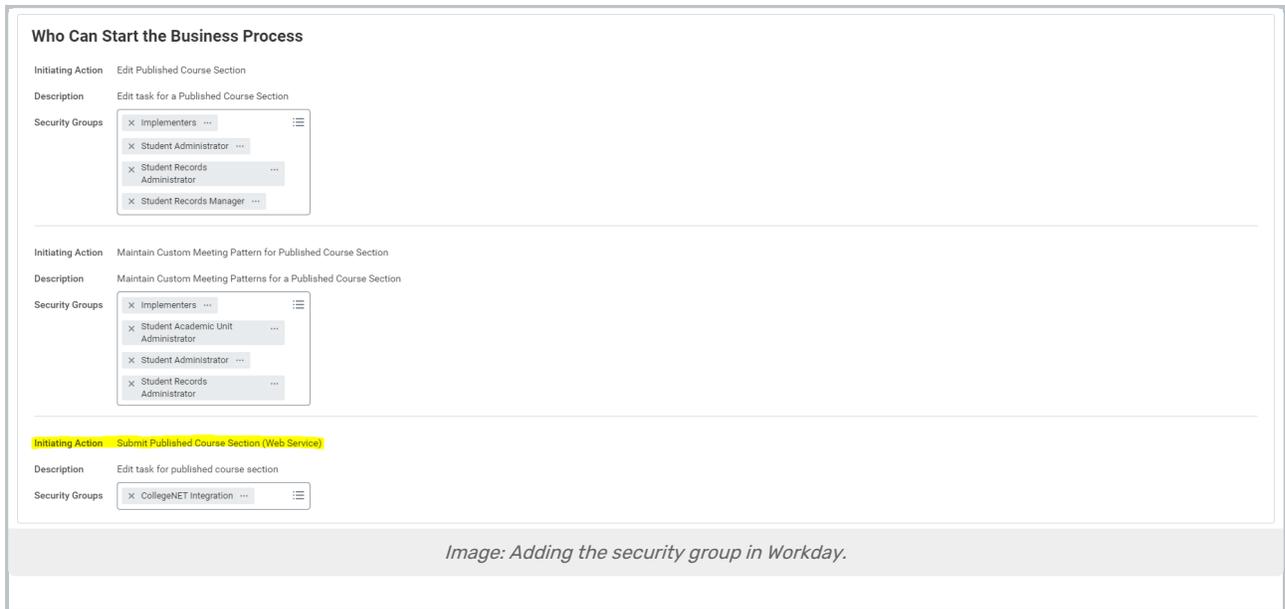
3. Edit Permissions

Scroll to the very bottom of the page and **Edit Permissions**.



4. Add the Security Group

Under *Initiating Action - Submit Published Course Section (Web Service)*, add the security group for the ISU account.



Why these specific policies?

The business process security policies were determined by running the *View Security for Securable Item* report in the Workday UI for the Web Service Operations used by LYNX. Omitting any of them will prevent the LYNX integration from functioning properly.

Part 5: Activate Pending Security Policy Changes

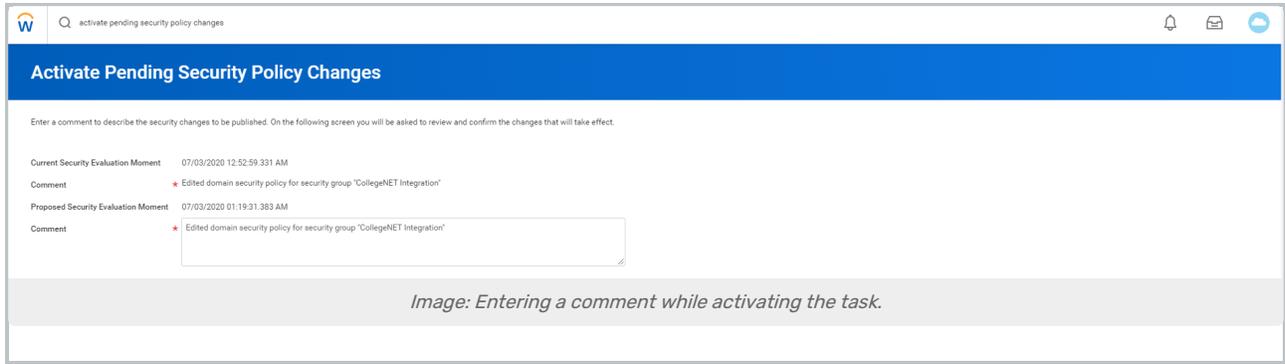
1. Activate the Pending Security Policy

Run the **Activate Pending Security Policy Changes** task.



2. Enter Comments

Enter a comment to describe the changes.



3. Confirm the Changes

Confirm the changes using the **OK** button.

