Advanced Searching for Events, Locations, Organizations, Resources, and Tasks



Looking to make a Quick Search?

Learn how to use quick searches here: Quick Searching for Events, Locations, Organizations, Resources, and Contacts

Using Advanced Search Options



Security Note

To enable searching for your users' security groups, look for the following optional permissions in Series25 Group Administration:

In the "Basic Options" tab:

- 8.0 View Tasks List
- 14.0 Basic Location Searching
- 14.1 Advanced Location Search
- 16.0 Basic Resource Searching
- 16.1 Advanced Resource Search
- 18.0 Basic Organization Searching
- 18.1 Advanced Organization Search

In the "Administrative Options" tab:

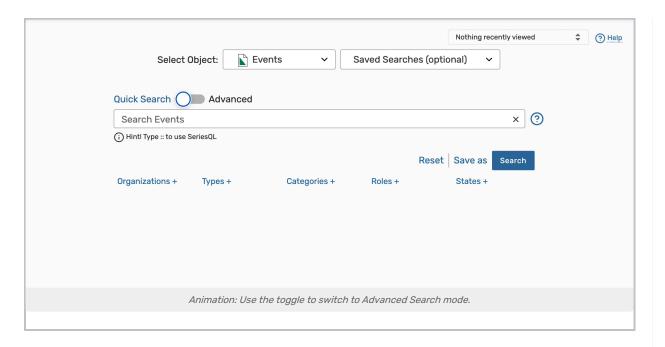
• 12.0 Create, Edit, and Copy Contacts

When searching for events, locations, organizations, resources, <u>and tasks</u>, you can add more filters and options to narrow your search. Note: Because searching for contacts is simpler than searching for other objects, the Contacts search only utilizes the simple keyword search.

Just as you did for simple, keyword searches, navigate to the Search section by using the **Go to Search** link in the <u>top</u> navigation bar on every page of 25Live. There is also a Search link in the More menu in the top navigation.

1. Switch to the Advanced Search Section

Use the **Advanced** search toggle to reveal the advanced search area.



2. Add Search Criteria

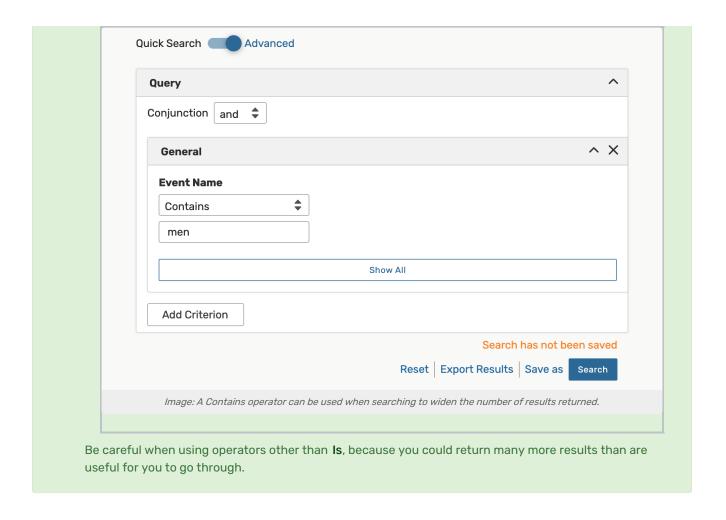
The **Add Criterion** button shows a drop-down menu with the items available to build your search. Add as many criteria as needed.



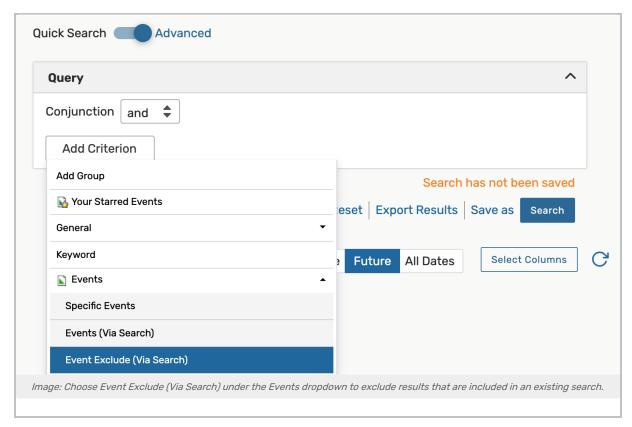
Tip: Is, Contains, Starts With, & Ends With

When using some search fields, such as an event name, you can choose from **Is**, **Contains**, **Starts With**, & **Ends With** operator values to return more specific results. When making an event name search, **Is** will return exact matches, where the other values will check for event names that start with your entry, end with your entry, or contains your entry.

For example, searching for "men" using the **Starts With** operator will return event names such as "Men's Basketball," but using **Contains** when using the search term "men" will also return "Women's Basketball."



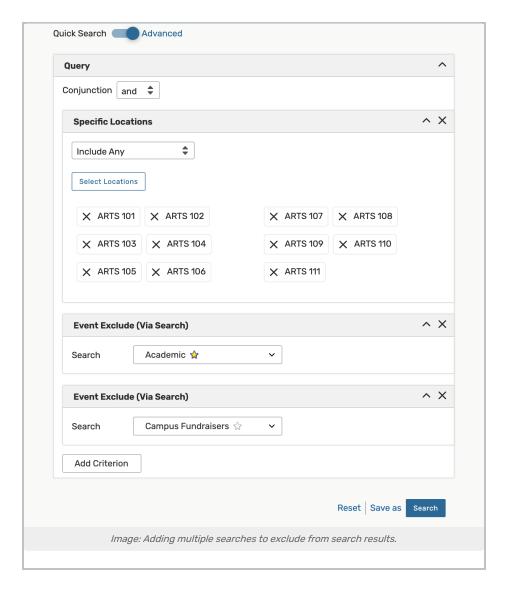
Excluding Searches From Results



When creating an advanced search for events, you can exclude some events from the results via <u>saved searches</u>.

Navigate to the **Events** criteria category, and choose **Event Exclude (Via Search)**.

To exclude the results from more than one search, use the Add Criterion button again to add another search.



Searching for Custom Attributes

When searching for custom attributes in 25Live, search options differ by attribute type.

Boolean

- Is True
- Is False
- Exists
- Not Exists

Images and Large Text

- Exists
- Not Exists

Organization

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CollegeNET Series25 Help and Customer Resources

- Contact
- Location
- Resource
- Equals
- Exists
- Not Exists

File Reference

- String
- Equals
- Starts With
- Contains
- Exists
- Not Exists

Date

- Time
- Date Time
- Equals
- Earlier
- Later
- Exists
- Not Exists

Integer

- Float
- Duration
- Equals
- Less Than
- Greater Than
- Contains
- Exists
- Not Exists

All Other

• Equals

Filtering Searches Using System Tags

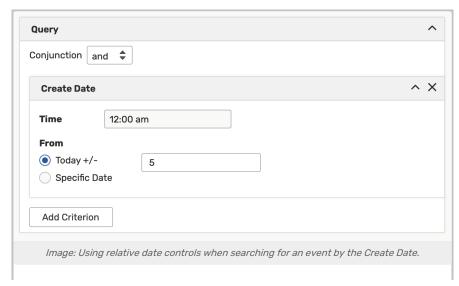
~ Select Object: Docations > Arts 🏠 Quick Search Advanced Arts Categories × \$ Include Any EDIT × Filter By Tags Categories × ✓ Select All X Select None Athletics New Location Name Type - Laboratory Catering Type - Exam Study Rooms Type - Motor Pool ADA Compliant Type - Athletic Type - Multipurpose Available for Public Use Type - Outdoor Type - Auditorium Type - Computer Lab Classroom - Department Type - Parking Lot Classroom - General Purpose Type - Conference Room Type - Performance List Calendar Availa Do Not Display on Web Calendars Type - Dining Space Z:Set Security 18 Matching Locations

With permission, any user can filter by tags anywhere that they might use categories, such as searching for locations, organizations, events, and resources.

Image: You can Filter by Tags when Advanced searching for objects and adding criteria.

If you add **Categories** as a criteria item, you can open the **Filter By Tags** dropdown to check categories and narrow your results.

Using Relative Create Dates in Event Searches

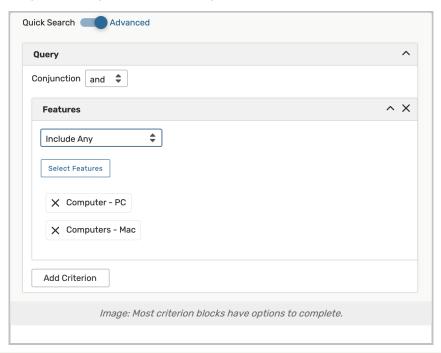


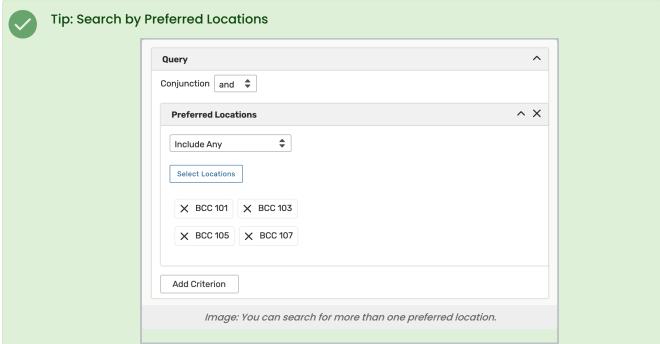
When performing an advanced search for events, 25Live allows you to search both for a **Specific Date** or for relative dates using the **Today +/-** field to set how many days from the current date you would like to include in your search criteria. You may also add a time.

After completing these fields, you may continue to further narrow your search using the Add Criterion button.

3. Complete Options for Each Criterion

Check and complete any fields for operators, relationships, or other details in each criterion block you add.

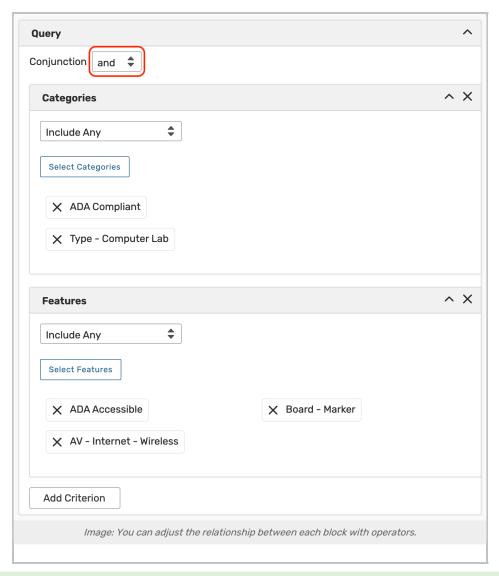




One of the many criteria that can be added to searches includes the ability to search by location preference, which returns events that have a space preference registered for any of the locations in the search.

4. Optionally Use Operators to Add More Criteria

There are operators between each criterion block. You can adjust each to indicate whether the relationship between each item should be "and" or "or."





Tip: Don't Add Too Many Criteria

Selecting too many criteria may yield too few results to find what you're looking for. It's best to initially select fewer, then add more as needed.

5. Run the Search

Use the **Search** button to view search results.

To clear your advanced search, use the X symbol × to remove criteria, or use the **Reset** link.

The Save As link will save your search. See Saving Searches.

For more on what you can do with the results of your search, see Working with Search Results.



Tip: Viewing SeriesSQL Syntax of Advanced Search

You can quickly see what the <u>SeriesSQL</u> (the internal search language of 25Live) syntax of your Advanced search is by toggling back to Quick Search.

